Manage List Changes

11/10/2025 3:52 pm MST

Update your equipment list with confidence

If your equipment list changes, DocBoss automatically updates all placeholders associated with that equipment. Your documentation is always up-to-date, without manually tracking changes.

Processing equipment changes

If adding, updating, or disabling equipment units results in changes to in-progress placeholders, no worries. You can choose exactly how you want these changes to be applied, ensuring your customer's requirements are met.

Edit equipment via CSV

Need to make a number of changes? Adjust equipment details through CSV upload to increase efficiency.

Review history of changes

A record of changes made to equipment units is automatically saved. The history record can be viewed per unit, or a larger report of all unit changes can be exported.

Learn more

Book a personalized demo with one of our Product Specialists today to see how these features can be customized to suit your company's needs.

Or, check out our other features here.