

Impact of disabled units on the Equipment List

08/28/2025 7:36 am MDT

Overview

Sometimes equipment units need to be disabled and this affects the existing cards. Changes apply differently to cards linked to both active and disabled units, compared to cards linked only to disabled units.

Let's see some examples:

How changes affect cards that are still connected to at least one active unit

Project 18 - 4531TD-5

Card List

0

Projects

Cards

Card List

Standard

Query

Keyword

Filter set

Select Filter Set

Date and Non-Column Filters

Tools	Required	Card Name(Auto)	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	Data Sheets	A	1, 2, 3, 4, 32, 33, 34, 35, 36	IFI: A - Approved

In the example above, there are two cards: one with NULL status and one with completed (approved) status.

We will disable line 1 using the steps in the article [Disable Equipment](#) to see how the changes affect these cards.

Project 18 - 4531TD-5

Card List

0

Projects

Cards

Card List

Standard

Query

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Select Filter Set

Date and Non-Column Filters

Tools	Required	Card Name(Auto)	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	Data Sheets	A	2, 3, 4, 32, 33, 34, 35, 36	IFI: A - Approved

In this case, regardless of the card status (NULL or processed, i.e., approved), the disabled unit is automatically

removed from the cards.

How changes affect cards that are connected only to disabled units

Project 18 - 4531TD-5

Card List

Projects

Standard

Query

Keyword

Filter set

Select Filter Set

Date and Non-Column Filters

Tools	Required	Card Name(Auto)	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A01_Tag1	Calculations	NULL	1	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	E00_Tag1	Data Sheets	Rejected	1	IFI: R - Rejected - Resubmit

In the example above, there are two cards: one with NULL status and one with incomplete (rejected) status.

When all units linked to a card are disabled, the impact differs depending on whether the card is NULL or already processed.

- NULL cards are automatically removed from the Card List.
- For cards that have been processed (status other than NULL), you must first review the impact of changes on the Equipment List before applying any updates.

Project 18 - 4531TD-5

Equipment List

Projects

Equipment

Equipment List

Cancel all changes

Review Impact of Changes

Tagged Equipment Units

Parts

Disabled items

Show

+ Add

Actions

ID	Tools	Line No. (WolfePA)	Tag No.	Item/Model	Master Line Number	Product Group	Sub-Supplier	Product Type	Shipment
798461	<input type="checkbox"/>	1	Tag1	I123 Globe Steel Valve	1	Valve	Supplier1	Valve	
791434	<input checked="" type="checkbox"/>	2	Tag2	I123 Globe Steel Valve	1	Valves	Supplier1	Globe Steel Valve	Ship3

For these cards, the only available action will be 'Void,' since they no longer have any linked units.

Project 18 - 4531TD-5 Equipment List

Equipment / Equipment List

Review Changes Impact

Review Changes Impact

Process unsaved changes 1/1

Unit 1 is disabled

This will impact 1 card, please decide how to proceed

Current Card	Doc No. (ACME)	Doc No. (WolfePA)	New Card
T99_1	1234-T99-15	4531TD-5-T99-001	- None -

Choose Resolve Action -

- Choose Resolve Action -
- Keep (with current status)
- Keep (Reset to NULL)
- VOID**
- Supercede
- Supercede AND Copy History
- Cancel

Once the changes are saved, these cards will be moved from the Card List to **Obsolete Cards**.

Project 18 - 4531TD-5 Obsolete Cards

Cards

Obsolete Cards

Doc code Select or type ahead... Keyword

Available for bulk re-attaching Filter match live cards by ☒ Doc code + reference ☐ Doc no. (ACME) ☐ Doc no. (WolfePA) ☐ Doc no. (End User)

Tools	Doc Code	Card Name(Auto)	Doc Code Name	Live Card St...	Status (Combined)	Reference
<input type="checkbox"/>	E00	<u>E00 Tag1</u>	Data Sheets	N/A	R.d(+)	Tag1

How cards are affected if a previously disabled unit is re-enabled

Project 18 - 4531TD-5 Equipment List

Equipment

Equipment List

Correct

Tagged Equipment Units Parts

Disabled items **Show**

ID	Tools	Line No. (WolfePA) ↑	Tag No.	Item/Model	Master Line Number	Product Group	Sub-Supplier
791429	<input type="checkbox"/>	1	Tag1	I123 Globe Steel Valve	1	Valves	Supplier1

Select page: 1 - 3 [...] Show on page: 10 Items on page: 10 Total found: 57

Disabled units can be re-enabled on the Equipment List > by clicking on the Disabled items Show button.

Once the unit is re-enabled, the changes affect NULL cards and processed cards (status other than NULL)

differently.

- The re-enabled unit will be automatically added to all NULL cards according to the selected level. For example, if order level is selected, the unit will be added to the existing card.

Project 18 - 4531TD-5 Card List

Keyword Filter set Select Filter Set

+ Date and Non-Column Filters

Tools	Required	Card Name(Auto) ↑	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43	

- If the card has already been processed (status other than NULL), the system will provisionally add the unit in grey to the line list on the Card List and this must be managed on the Card to Unit Changes page to confirm how to proceed.

Project 18 - 4531TD-5 Card List

Keyword Filter set Select Filter Set

+ Date and Non-Column Filters

Tools	Required	Card Name(Auto) ↑	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A01_Tag1	Calculations	NULL	1	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	Data Sheets	A	1, 2, 3, 4, 32, 33, 34, 35, 36	IFI: A - Approved
<input type="checkbox"/>	<input checked="" type="checkbox"/>	E00_Tag1	Data Sheets	NULL	1	

Navigate to Project Menu > Card to Unit Changes

Project 18 - 4531TD-5 Card to Unit Changes

Tools	Card Name(Auto)	Doc Code	Doc Code Name	Level ↑	Stage	Reference
<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	B00	General arrangement drawings	Item/Model (TE)	IFI	1123 Globe Steel Valve

No more pages Show on page: 20

Actions

- Update EqList; Keep current status
- Update EqList; Set to X
- Split cards

There will be the option to:

- Update EqList; Keep Current Status

- Update EqList; Set to X

- Split Cards

(Details are included in the article: [Process Card to Unit Changes](#))

Note that the system treats the re-enabled unit as a new addition to the Equipment List. As a result, new NULL cards will be created if applicable based on the selected level.

In the examples above, the Data Sheet card linked to line 1 was moved to Obsolete because all its units were disabled. Now that unit 1 has been added back to the Equipment List, a new NULL card has been automatically generated.

Project 18 - 4531TD-5 Card List

Keyword: [Search] Filter set: Select Filter Set

+ Date and Non-Column Filters

Tools	Required	Card Name(Auto) ↑	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A01_Tag1	Calculations	NULL	1	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	Data Sheets	A	1, 2, 3, 4, 32, 33, 34, 35, 36	IFI: A - Approved
<input type="checkbox"/>	<input checked="" type="checkbox"/>	E00_Tag1	Data Sheets	NULL	1	

If needed, the history and status of an obsolete card can be restored from the Obsolete Cards page by following the steps in the article: [Obsolete Cards and How to Manage Them](#)

Project 18 - 4531TD-5 Obsolete Cards

Doc code: Select or type ahead... Keyword: [Search] Actions: [Dropdown]

Available for bulk re-attaching: [Filter] match live cards by: ☒ Doc code + reference ☐ Doc no. (ACME) ☐ Doc no. (WolfePA) ☐ Doc no. (End User) Processed: [Show]

Tools	Doc Code	Card Name(Auto)	Doc Code Name	Live Card St...	Status (Combined)	Reference
<input checked="" type="checkbox"/>	E00	E00_Tag1	Data Sheets	NULL	Rd(+)	Tag1

Cards
Card List

Standard Query

Keyword



Filter set

Select Filter Set



+ Date and Non-Column Filters

	Tools	Required	Card Name(Auto) ↑	Title	Status (Combined)	Line No. List (WolfePA)	Last ACME Status
<input type="checkbox"/>		<input checked="" type="checkbox"/>	A00_1234	Document Index	NULL	1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15...	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	A01_Tag1	Calculations	NULL	1	
<input type="checkbox"/>		<input checked="" type="checkbox"/>	B00_1123 Globe Steel Valve	Data Sheets	A	1, 2, 3, 4, 32, 33, 34, 35, 36	IFI: A - Approved
<input type="checkbox"/>		<input checked="" type="checkbox"/>	E00_Tag1	Data Sheets	R,d(e)	1	IFI: R - Rejected - Resubmit