Generate Card History Export

06/30/2025 2:08 pm MDT

For troubleshooting purposes, such as identifying when a particular action was taken, or what occurrences led to the state of a card, the history record of all cards can be exported.

To access the export option, navigate to Project Menu > Index Reports & Compilations.

Pump Project (1	.234) 🛛 📳 Index Reports a	& Compilations 🐱	Compilations V			
ndex Reports & C	omp	Outstanding Actions	Index Reports & Compilations	Prices & Estimates		
-	Cards	Cards In/Out	👺 Equipment	Set Up		
Compilations List	Code List Card List	Incoming Documents Outgoing Submittals	Equipment/Major Tags Levels	Main Stage Lists		
Tools Name	Card to Unit Changes			Chem C Return Statuses		
Databook	Obsolete Cards			Expedite Settings		
MTR Packar	Res			Distribution Lists		
No more pages 🛛 🛟 Show on p	page: 20			Project Template		
SDI Reports 🛄				Compil. & Pkg Presets Routing Scenario		
SDI Reports				Card States		
Name	Descript					

Below the SDI Reports grid, the "Card History Export" option is available. To export the history of all cards, click the "Re-generate CSV Data" button. Once generated, click the button to "Download CSV."

SDI Reports							
SDI Reports							
Name	Description	Generate XLS/CSV					
SDI Test		16-06-2025 16:45:48 🥰					
No more pages	No more pages 🔹 Show on page: 20 💌						
Show Disabled							
Card History I		25 17:44:17 is available for download.					

Each line of history for each card on the project will display on a separate line. To view the history for one (or a select number of) card(s), enable filters in the spreadsheet and filter the export by card name or ID. Once filtered, review this history record in the order identified in the "Recorded" column (which can be re-sorted using the filters in Excel, if needed).

Some useful information that can be driven from the export includes the stage, status, and state of the card, the revision number(s), and system comments (which provide context into the occurrence that resulted in the history record).

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A	В	-	С	E	F	G	U	V	AI	AJ	
1 Card Id	 Card Name 	💵 Re	ecorded 🔹	Stage 💌	Status 💌	State 💌	Doc No. (Chem C) 💌	Rev # (Omega) 💌	System Comments	Title	¥
180 107192	B01_ABC0013A/B	02	2-06-2025 12:01	IFA	NULL	Α	B01-003-01	0	Card set to required.	General Arrangement Drawings	
181 107192	B01_ABC0013A/B	02	2-06-2025 12:03	IFA	NULL	Α	B01-003-01	0	Doc No. (Supplier) was re-generated due to change on Code List.	General Arrangement Drawings	
182 107192	B01_ABC0013A/B	12	2-06-2025 12:28	IFA	NULL	Α	B01-003-01	0	Doc Code Name changed on the Code List.	General Arrangement Drawings (GAD's	5)
340											