

Cannot Regenerate a Compilation (why and how to solve)

12/05/2024 4:05 am MST

When DocBoss regenerates a compilation (only in the case where it is lined to a code), the process includes updating the active file in the linked cards.

But - what if you have already received an approved compilation back from your customer? Certainly DocBoss would not replace that with some newly generated version!

Correct. To avoid overwriting a card which should NOT be auto-updated with a new version of a compilation, we stop the generation and give a pop up to the user explain why it cannot be generated.

The reasons include:

1. The card is out with a target (in +/-/* status). [user should wait for target to return the file before re-generating]
2. The card is complete. [don't want to overwrite a complete card]
3. The card is "MANUAL". User has downloaded, fixed and uploaded the file back to the card. [User obviously want to use their manually updated version instead of replacing it again with a regenerated version.]

If all cards which are linked to the compilation are in any of these situations, the compilation will NOT regenerate. (if only some are in this state, DocBoss will regenerate the compilations for the acrds which are NOT in these states).

If you DO want to regenerate, you need to change the card so it is NOT in these scenarios. Here is how for each or the 3 situations:

1. Edit card so it is no longer in +/-/* status.
2. Change so card is no longer in a complete status
3. Reset to Regenerated Compilation (available from the EDIT card screen per below image).

Card List

Standard Query^M

Keyword Filter set Select Filter Set

+ Date and Non-Column Filters Doc Code IN: LA Manufacturing Record Book (MRB) Introduction and Index x

Requ...	Tools	Card Name(Auto)	Doc Code	Title
<input type="checkbox"/>	<input checked="" type="checkbox"/> 1		(1) LA Manufacturin x	
<input type="checkbox"/>	<input checked="" type="checkbox"/>		LA	Manufacturing Record Book (MRB) Introduction and

No more pages Show on Page: 100 Items on page: 1 Total Found: 1

Grid Row Colors How to use auto-generated values for Doc No. (VEGA NO) and Doc No. (VEGA NO)

Processing

Viewer Off

Submittal Count

2

Due to 19.12.2024 [Edit](#)

Expected Date

Cover Page / Stamps

Cover page only (no stamp)

ESign

Allow compilation to be generated (and replace manually uploaded file)

Comments

Comments for NEXT NOV CPS submittal

Cancel Save 3

Processing

Viewer Off

Due to

 Edit

19.12.2024

Expected Date



Cover Page / S

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ESign

Allow comp

Comments

Comments for

A file was manually uploaded to this card, vs being autogenerated by DocBoss. This can happen if someone made an edit the document, and re-uploaded, or if the book was built via pdf tool and uploaded. In these cases, we don't want to automatically replace this file with the autogenerated DocBoss version unless we have confirmation To reset this card to be autofilled by DocBoss, check this box and save.

Note that if the document is returned from the customer (and status is not complete), this is not enacted - we leave the card to be autofill. You leave the card to be auto-filled. You would not see this option in that case.



disk

Cancel

Save