

Add Stamps

10/01/2025 4:32 pm MDT

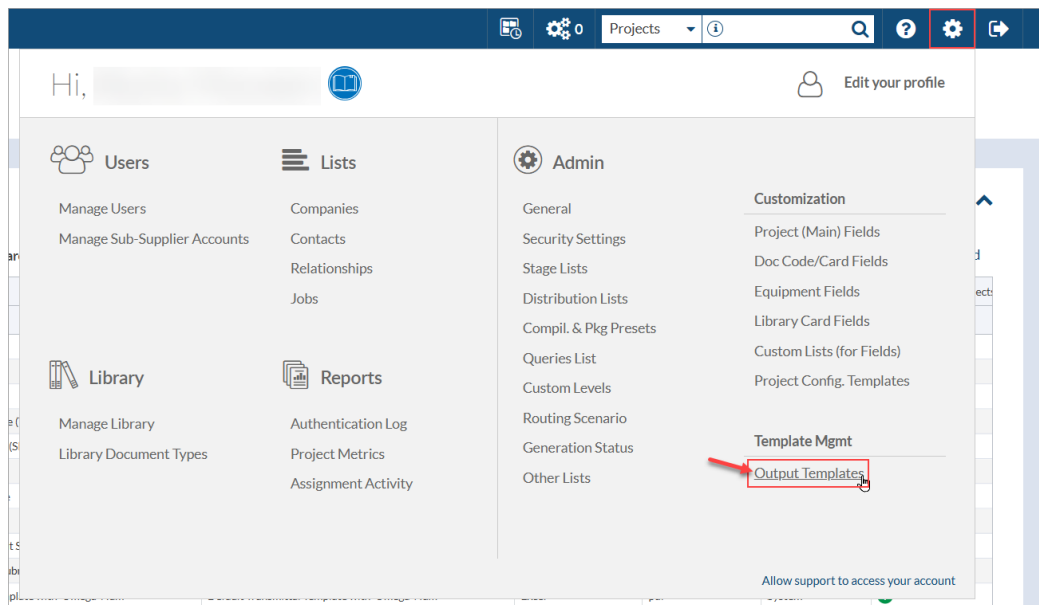
In some cases, customers require that stamps are placed directly onto the document, rather than, or in addition to a cover page. DocBoss allows users to upload stamp templates, and stamp documents. The same variables as used on cover pages can be used in stamp templates.

Let's Do It!

1. Upload stamp template
2. Select a stamp on your project
3. Define the stamp preference for each doc code
4. Apply a stamp

1. Upload stamp template

Navigate to Output Templates



1. Click "+" to add new template
2. Name the template
3. Select Stamp as Template Type
4. Add description
5. Select Template File Format (typically Excel)
6. Browse to your file

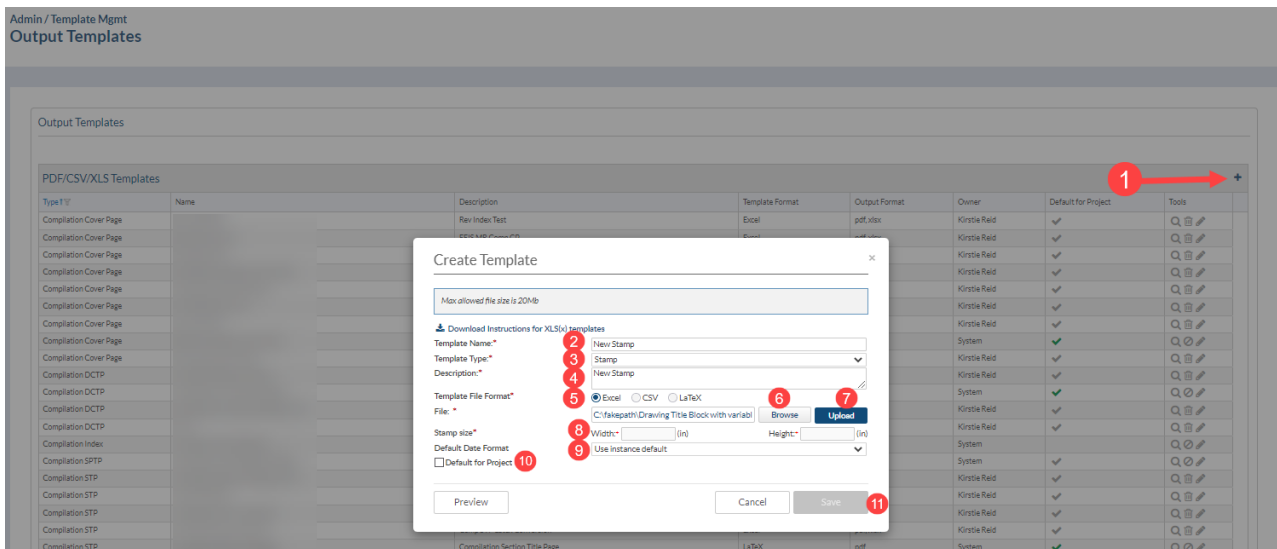
7. Click Upload

8. Define the default size of the stamp. The values will auto-populate but you can adjust accordingly. (Width cannot be greater than 8in.)

9. Select Date Format - Use Instance Default or select options from drop down menu

10. Select to use this template as Defaults for new projects

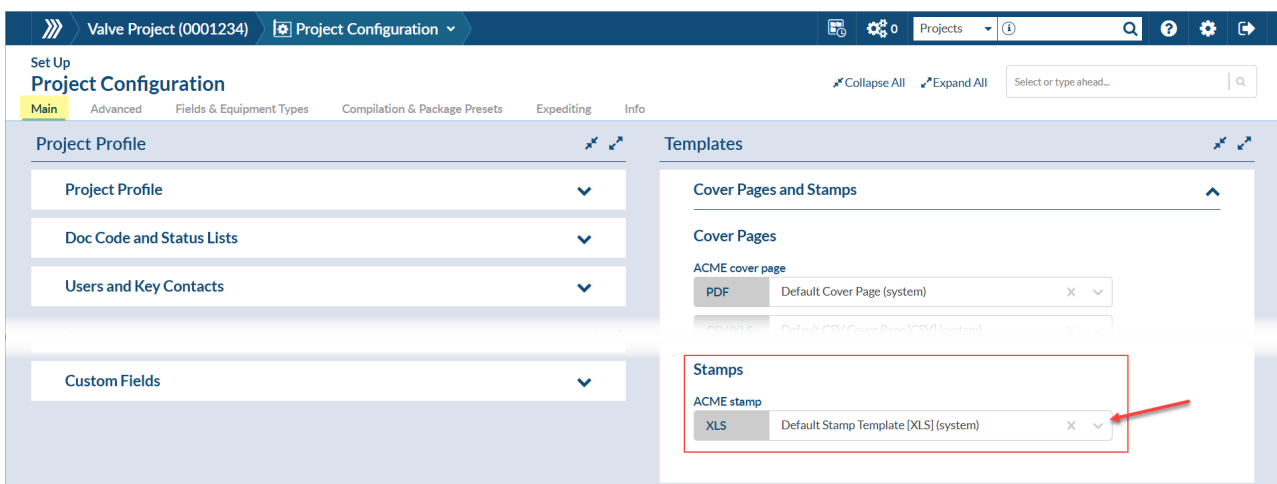
11. Save



NOTE: On submission, DocBoss will notify the user if the data filled stamp will occupy a larger space than the default size. This can occur if a field has "auto height" to accommodate variable tag lists.

2. Select a stamp on your project

To set the stamp template on a project, navigate to the "Main" tab of the **Project Configuration** page (Project Menu > Set Up > Project Configuration). Expand the "Cover Pages and Stamps" section and select a stamp from the drop-down.



3. Define the stamp preference for each doc code

Click [here](#) to read our article about cover page/stamp preferences on each doc code.

4. How to apply a stamp

Click [here](#) to check out our article about applying stamps on your documents.
