## **Stage Abbreviation Adders (inside** the status list)

09/16/2024 1:30 pm MDT

In DocBoss the stage name adder is the text that a customer wants to be included on the cover sheet, Specifically if the next revision of a document that they returned as Approved with comments or Rejected.

For example they may ask you to indicate: "Customer Comments Incorporated" before the stage description or maybe the letter "R" immediately after the stage abbreviation.

Below you can see a few examples of how this can be shown on the cover sheets:

Package	Description:	Manual Ball Valves			
	ocument Number: anufacturing Reco	rd Book Index-R00	ç	Supplier's Revision: A2	
		Project Revision History			~
A2	2019-03-22	IFA - Customer Comments Incorporated - Issued for approval	ZZ	TD	BB
	2019-03-22	IFR Issued for review	ZZ	TD	BB
A1				DISC. CHK	DISC, APP

REVIEW OF SUPPLIER'S DATA DOES NOT RELIEVE THE SUPPLIER OF THE RESPONSIBILITY FOR THE CORRECTNESS UNDER TERMS OF THE CONTRACT

Package	Description: Mar	uual Ball Valves				
	ocument Number: nufacturing Record E	look Index-R00		Supplie	er's Revision: A2	
		Project Revision History				
A2	2019-03-22	IFA R - Issued for approval	zz		TD	BB
A1	2019-03-22	IFR - Issued for review	ZZ		TD	BB
SUPPL. REV.	DATE	Revision Description	ORIGINA	TOR	DISC. CHK CHECK	DISC. APP APPROVAL
SUPPL. REV.	DATE		ORIGINA	TOR	DISC. CHK CHECK	DISC. APF APPROVA

## Here is an example of how Stage abbr adders work:

In our example the customers status list is as following:

- 1. Approved
- 2. Approved with comments
- 3. Rejected

## 4. For information

## And your status list should look as following:

Status List						
Status Code †	Status Name	Stage Abbr Adder	Stage Name Adder	Stage Complete	Approved with Comments, Resubmit	Tools
1	Approved			<b>V</b>		ŵ
2	Approved with comments					Ô
3	Rejected					Ē
4	For information					<b></b>
NULL	NULL status					
х	Required for Order but Initial Submission not yet made					
Z	System Completed document					

Before we go further make sure that you have already populated the system with the customers stage list. If you need more details, you can check the Stage and Stage Lists

The Stage List used for this example is:

IFR/IFA/IFI

IFR - Issued for review

IFA - Issued for approval

IFI - Issued for implementation

Now to include the Stage abbr data, assume that you have already sent the first revision of the document and the customer has returned it "Approved with comments" or "Rejected".

In order to add on the cover sheets of the next revisions the comment "Customer Comments Incorporated" or an "R", you should include this information in your status list as you can see in the below image:

Status Code †	Status Name	Stage Abbr Adder	Stage Name Adder	Stage Complete	Approved with Comments, Resubmit	Tools
1	Approved			V		Đ
2	Approved with comments	R	Customer Comments Incorporate			Đ
3	Rejected	R	Customer Comments Incorporate			Û
4	For information			<b>V</b>		Û
NULL	NULL status					
x	Required for Order but Initial Submission not yet made					
Z	System Completed document			V	21 C	

You can add this information manually if you have already created the Status List or you can add it when creating the Status List.

Status List		Add Status		×		
Status Code 1	Status Name				Comments, Resubmit	Tools
1	Approved	Status Code:*	2	±.		Ê
2	Approved with comments	Status Name:*	Approved with comments			
3	Rejected	Stage Abbr Adder:	R			Ê
4	For information	Stage Name Adder: Stage Complete:				
	NULL status	Approved with Comments, Resubmit:	<ul> <li>Image: A start of the start of</li></ul>			
	Required for Order but Initial Submission not					
	System Completed document					
lo more pages 🛛 🔇	Show on Page: 20 🗸		Cancel	Save		
						Save