

# Apply Routing Scenario

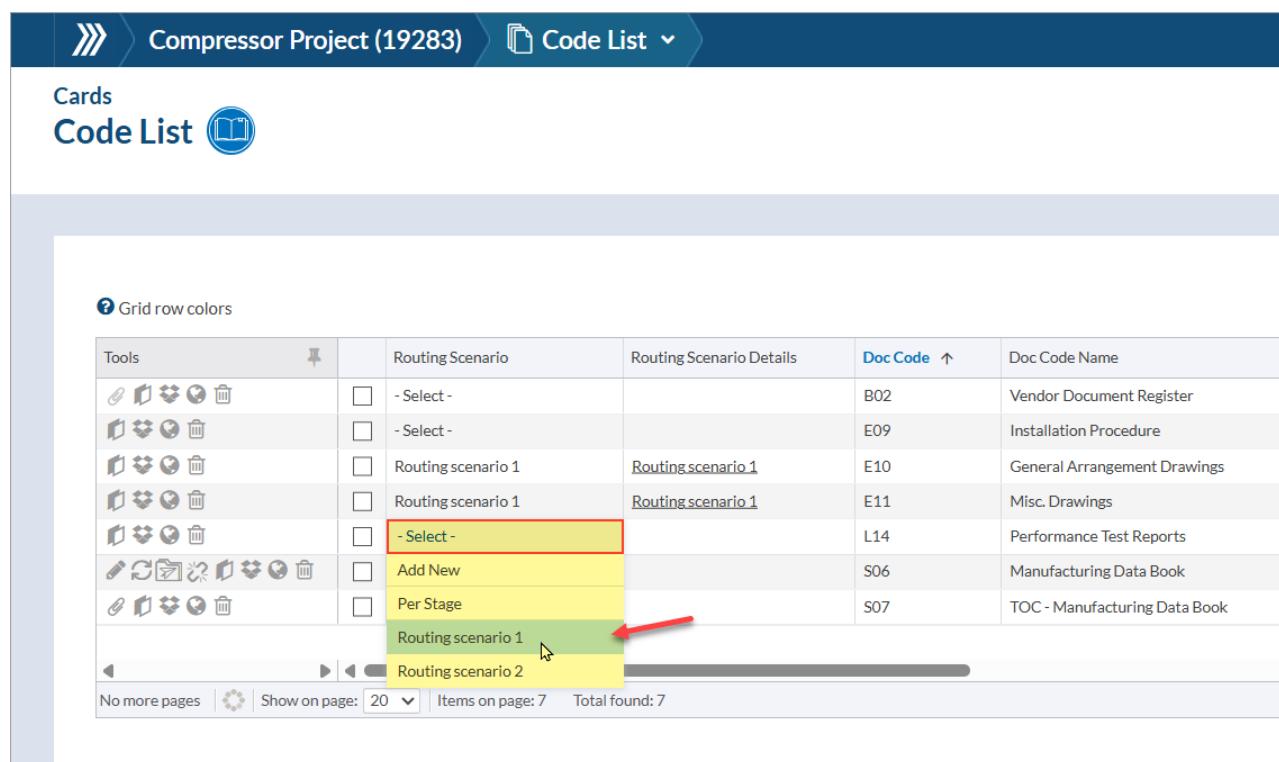
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After creating routing scenarios, users can apply them to doc codes or cards.

## Apply routing scenarios to doc codes (individual)

If a routing scenario is available to use on a project already, select it from the **Routing Scenario** dropdown and select **Save**.

To remove the routing scenario from a doc code, change the routing scenario back to the default "Select" option.



Tools	Routing Scenario	Routing Scenario Details	Doc Code ↑	Doc Code Name
	<input type="checkbox"/> - Select -		B02	Vendor Document Register
	<input type="checkbox"/> - Select -		E09	Installation Procedure
	<input type="checkbox"/> Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
	<input type="checkbox"/> Routing scenario 1	Routing scenario 1	E11	Misc. Drawings
	<input type="checkbox"/> - Select -		L14	Performance Test Reports
	<input type="checkbox"/> Add New		S06	Manufacturing Data Book
	<input type="checkbox"/> Per Stage		S07	TOC - Manufacturing Data Book
	<input type="checkbox"/> Routing scenario 1			
	<input type="checkbox"/> Routing scenario 2			

## Apply routing scenarios to doc codes (bulk)

To update doc code routing scenarios in bulk, (1) select all of the codes that will use a particular routing scenario, (2) select **Actions** and (3) **Update Routing Scenario**

Doc Code	Doc Code Name	Required	Level	Included In
B02	Vendor Document Register	1/1	Order	...
E09	Installation Procedure	1/1	Order	...
E10	General Arrangement Drawings	3/3	Item/Model (TE)	...
E11	Misc. Drawings	3/3	Item/Model (TE)	...
L14	Performance Test Reports	6/6	Tag No. (TE)	...
S06	Manufacturing Data Book	1/1	Order	...
S07	TOC - Manufacturing Data Book	1/1	Order	...

Then, select the appropriate routing scenario to apply to the codes and **Save**.

The changes will then be applied to all selected codes.

Doc Code	Doc Code Name
B02	Vendor Document Register
E09	Installation Procedure
E10	General Arrangement Drawings
E11	Misc. Drawings
L14	Performance Test Reports
S06	Manufacturing Data Book
S07	TOC - Manufacturing Data Book

## Apply routing scenarios to cards

If a routing scenario is only required for specific cards, it can be applied from the **Card List**.

From the **Card List**, select a routing scenario (or add a new scenario, if required) from the **Routing Scenario** column and save to apply.

Cards

**Card List** 

Standard Query

Keyword  Filter set Select Filter Set    

+ Visibility + Date and Non-Column Filters Visibility: Show unrequired 

Tools	Document		Routing Scenario	Routing Scenario Details	Doc Code	Title ↑
		<input type="checkbox"/>	Routing scenario 1	<a href="#">Routing scenario 1</a>	E10	General Arrangement Drawings
		<input type="checkbox"/>	Routing scenario 1	<a href="#">Routing scenario 1</a>	E10	General Arrangement Drawings
		<input type="checkbox"/>	Routing scenario 1	<a href="#">Routing scenario 1</a>	E10	General Arrangement Drawings
		<input type="checkbox"/>	- Select -		E09	Installation Procedure
		<input type="checkbox"/>	Add New		S06	Manufacturing Data Book
		<input type="checkbox"/>	Per Stage	<a href="#">Routing scenario 1</a>	E11	Misc. Drawings
		<input type="checkbox"/>	Routing scenario 1	<a href="#">Routing scenario 1</a>	E11	Misc. Drawings
		<input type="checkbox"/>	Routing scenario 2	<a href="#">Routing scenario 1</a>	E11	Misc. Drawings

To remove the routing scenario for a card, change the routing scenario back to the default "Select" option.