

Apply Routing Scenario

01/20/2026 10:34 am MST

After [creating routing scenarios](#), users can apply them to doc codes or cards.

Apply routing scenarios to doc codes (individual)

If a routing scenario is available to use on a project already, select it from the **Routing Scenario** dropdown and select **Save**.

To remove the routing scenario from a doc code, change the routing scenario back to the default "Select" option.






































Compressor Project (19283)

Code List

Cards

Code List

Grid row colors

Tools		Routing Scenario	Routing Scenario Details	Doc Code	Doc Code Name
   	<input type="checkbox"/>	- Select -		B02	Vendor Document Register
   	<input type="checkbox"/>	- Select -		E09	Installation Procedure
   	<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
   	<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E11	Misc. Drawings
   	<input type="checkbox"/>	- Select -		L14	Performance Test Reports
    	<input type="checkbox"/>	Add New		S06	Manufacturing Data Book
   	<input type="checkbox"/>	Per Stage		S07	TOC - Manufacturing Data Book
   		Routing scenario 1			
   		Routing scenario 2			

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Apply routing scenarios to doc codes (bulk)

To update doc code routing scenarios in bulk, (1) select all of the codes that will use a particular routing scenario, (2) select **Actions** and (3) **Update Routing Scenario**

Compressor Project (19283) Code List

Grid row colors

Tools	Routing Scenario	Routing Scenario Details	Doc Code	Doc Code Name	Required	Level	Included In
	- Select -		B02	Vendor Document Register	1/1	Order	--
	- Select -		E09	Installation Procedure	1/1	Order	--
	<input checked="" type="checkbox"/> - Select -		E10	General Arrangement Drawings	3/3	Item/Model (TE)	--
	<input checked="" type="checkbox"/> - Select -		E11	Misc. Drawings	3/3	Item/Model (TE)	--
	- Select -		L14	Performance Test Reports	6/6	Tag No. (TE)	--
	- Select -		S06	Manufacturing Data Book	1/1	Order	--
	- Select -		S07	TOC - Manufacturing Data Book	1/1	Order	--

Actions

- Create Packages
- Create Translation Cards
- Delete Selected
- Set Query
- Update Routing Scenario

Apply Import/Export Save

Then, select the appropriate routing scenario to apply to the codes and **Save**.

Update Routing Scenario

Routing Scenario

Select or type ahead...

- Routing scenario 1
- Routing scenario 2

Cancel Save

The changes will then be applied to all selected codes.







Tools	Routing Scenario	Routing Scenario Details	Doc Code	Doc Code Name
	- Select -		B02	Vendor Document Register
	- Select -		E09	Installation Procedure
	Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
	Routing scenario 1	Routing scenario 1	E11	Misc. Drawings
	- Select -		L14	Performance Test Reports
	- Select -		S06	Manufacturing Data Book
	- Select -		S07	TOC - Manufacturing Data Book

No more pages Show on page: 20 Items on page: 7 Total found: 7









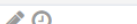







Apply routing scenarios to cards

If a routing scenario is only required for specific cards, it can be applied from the **Card List**.

From the **Card List**, select a routing scenario (or add a new scenario, if required) from the **Routing Scenario** column and save to apply.

Keyword   Filter set Select Filter Set    

+ Visibility + Date and Non-Column Filters Visibility: Show unrequired x

Tools	Document		Routing Scenario	Routing Scenario Details	Doc Code	Title ↑
			<input type="text"/>		<input type="text"/>	
		<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
		<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
		<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E10	General Arrangement Drawings
		<input type="checkbox"/>	- Select -		E09	Installation Procedure
		<input type="checkbox"/>	Add New		S06	Manufacturing Data Book
		<input type="checkbox"/>	Per Stage	Routing scenario 1	E11	Misc. Drawings
		<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E11	Misc. Drawings
		<input type="checkbox"/>	Routing scenario 2	Routing scenario 1	E11	Misc. Drawings

To remove the routing scenario for a card, change the routing scenario back to the default "Select" option.