

Apply Routing Scenario

09/16/2024 1:50 pm MDT

After [creating routing scenarios](#), users can apply them to doc codes or cards.

Apply routing scenarios to doc codes (individual)

If a routing scenario is available to use on a project already, select it from the **Routing Scenario** dropdown and select **Save**.

To remove the routing scenario from a doc code, change the routing scenario back to the default "Select" option.

Apply routing scenarios to doc codes (bulk)

To update doc code routing scenarios in bulk, (1) select all of the codes that will use a particular routing scenario. Then (2) select **Apply** and (3) **Update Routing Scenario (for Codes)**.

Grid Rows Colors

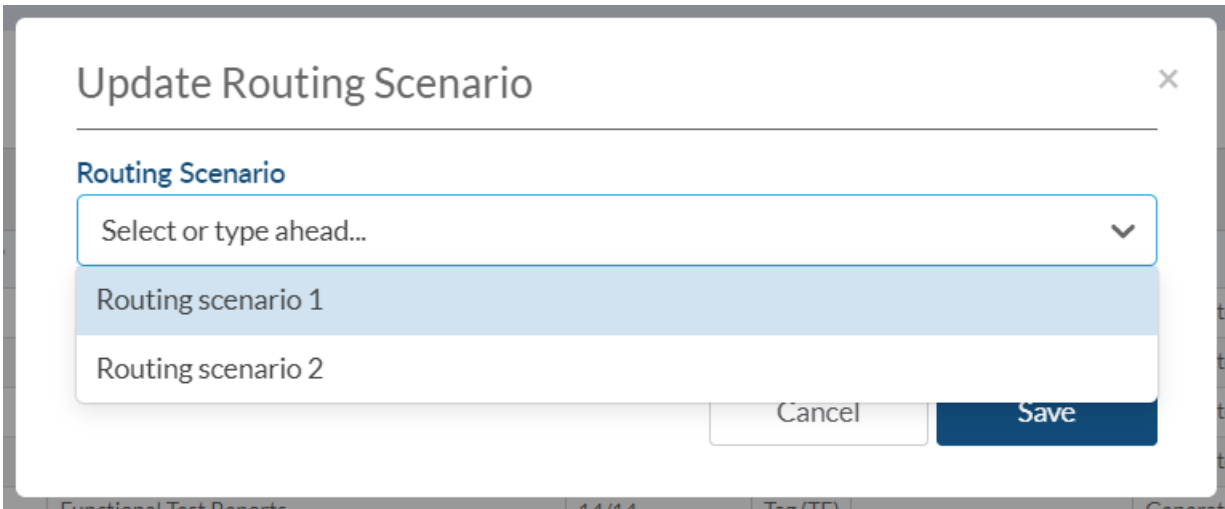
Select	Routing Scenario Details	Routing Scenario	Doc Code ↑	Doc Code Name	Required	Level	Included In	Type
<input type="checkbox"/>		- Select -	B02	Vendor Document Register	1/1	Order	--	Generated (Sub-Supplier)
<input type="checkbox"/>		- Select -	D16	Instrument Data Sheet	12/12	Assembly	--	Generated (Sub-Supplier)
<input checked="" type="checkbox"/>		- Select -	E02	Cross Sect Dwg / Exploded View Diagram	14/14	Tag (TE)	--	
<input type="checkbox"/>		- Select -	K05	Operating and Maintenance Manual	3/3	Item/Mo	--	
<input checked="" type="checkbox"/>		- Select -	L14	Functional Test Reports	14/14	Tag (TE)	--	
<input type="checkbox"/>		- Select -	M08	Material Traceability Records	14/14	Tag (TE)	--	
<input checked="" type="checkbox"/>		- Select -	M17	Leakage Test Certificate	14/14	Tag (TE)	--	
<input checked="" type="checkbox"/>		- Select -	O02	Pressure Test Certificates	14/14	Tag (TE)	--	
<input type="checkbox"/>		- Select -	S06	Manufacturing Data Book	2/2	Shipmen	--	

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Update Routing Scenario (for Codes)

Apply | Download CSV Template

Then, select the appropriate routing scenario to apply to the codes and **Save**.



The changes will then be applied to all selected codes.

Grid Rows Colors

Code List (Requirements)

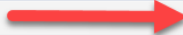
Select	Routing Scenario Details	Routing Scenario	Doc Code ↑	Doc Code Name	Required
<input type="checkbox"/>		- Select -	B02	Vendor Document Register	1/1
<input type="checkbox"/>		- Select -	D16	Instrument Data Sheet	12/12
<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	E02	Cross Sect Dwg / Exploded View Diagram	14/14
<input type="checkbox"/>		- Select -	K05	Operating and Maintenance Manual	3/3
<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	L14	Functional Test Reports	14/14
<input type="checkbox"/>		- Select -	M08	Material Traceability Records	14/14
<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	M17	Leakage Test Certificate	14/14
<input type="checkbox"/>	Routing scenario 1	Routing scenario 1	O02	Pressure Test Certificates	14/14
<input type="checkbox"/>		- Select -	S06	Manufacturing Data Book	2/2

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Apply routing scenarios to cards

If a routing scenario is only required for specific cards, it can be applied from the **Card List**.

From the **Card List**, select a routing scenario (or add a new scenario, if required) from the **Routing Scenario** column and save to apply.

Card List						
	Routing Scenario Details	Routing Scenario	Card Name(Auto)	Doc No. (WI)	Doc Code	Title
<input type="checkbox"/>		- Select -	<u>S06_1</u>	S210715-S06-001-01	S06	Manufacturing Data Book
<input type="checkbox"/>		- Select -	<u>B02_1234</u>	S210715-B02-001-01	B02	Vendor Document Register
<input type="checkbox"/>		Add New	<u>S06_2</u>	S210715-S06-002-01	S06	Manufacturing Data Book
<input type="checkbox"/>		Per Stage	<u>D16_4 KV-104</u>	S210715-D16-001-01	D16	Instrument Data Sheet
<input type="checkbox"/>		Routing scenario 1	<u>D16_5 KV-105</u>	S210715-D16-002-01	D16	Instrument Data Sheet
<input type="checkbox"/>		Routing scenario 2	<u>D16_6 KV-106</u>	S210715-D16-003-01	D16	Instrument Data Sheet
<input type="checkbox"/>		Routing scenario 3	<u>L14_ACT-111</u>	S210715-L14-001-01	L14	Functional Test Reports
<input type="checkbox"/>		- Select -	<u>E02_ACT-111</u>	S210715-E02-001-01	E02	Cross Sect Dwg / Exploded View Diagram
<input type="checkbox"/>	<u>Routing scenario 2</u>	Routing scenario 2	<u>O02_ACT-111</u>	S210715-O02-001-01	O02	Pressure Test Certificates

To remove the routing scenario for a card, change the routing scenario back to the default "Select" option.