

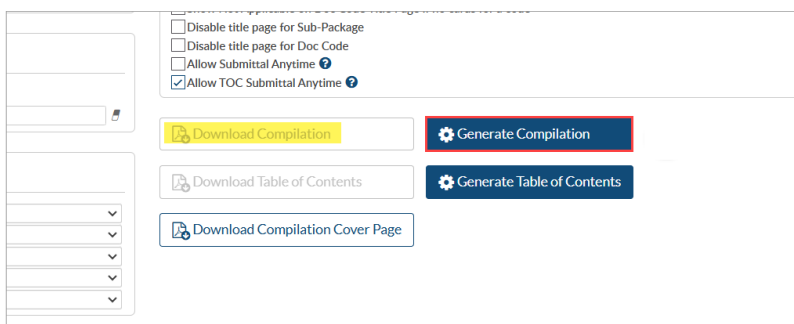
Regenerate Compilation

05/21/2025 4:58 pm MDT

Compilations can be regenerated from either the compilation editing screen or the code list. Regenerating is important to ensure the compilation(s) is displaying the latest settings and is reflecting up-to-date information.

From Compilation Editor


To regenerate the compilation from the compilation editing screen, navigate to **Project Menu > Index Reports & Compilations**. Beneath the "Compilation Structure Options" section, there are buttons available to generate the compilation and/or table of contents. Once generated, the option to download the latest generated compilation/table of contents will become available.

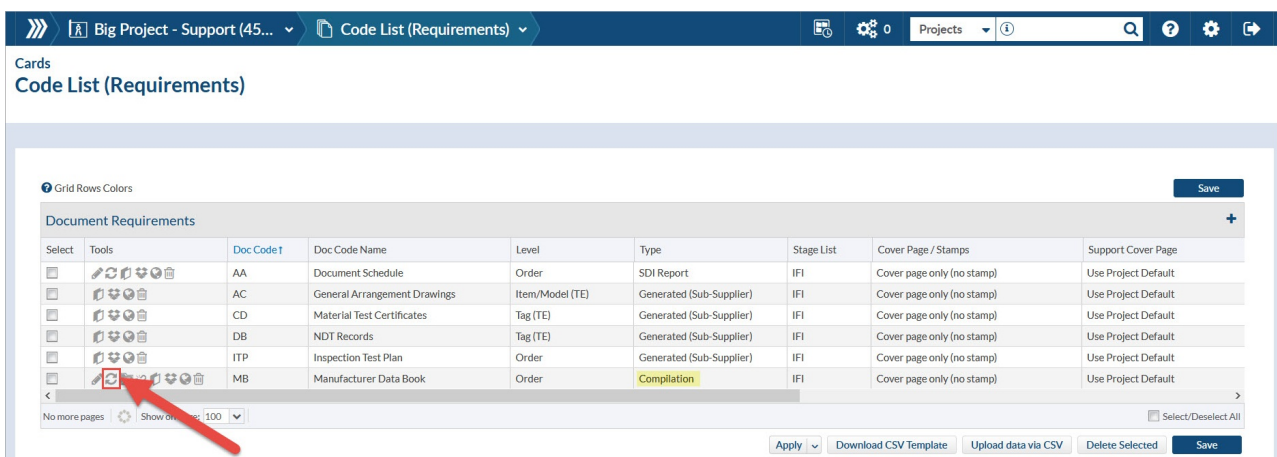


If actively making changes to the compilation settings, be sure to save the changes by clicking the "Save Compilation" button in the top left of the screen **before** regenerating the compilation.



From Code List

To regenerate the compilation from the code list, navigate to **Project Menu > Cards > Code List**. Under the "Tools" column of the compilation doc code, click the  icon.



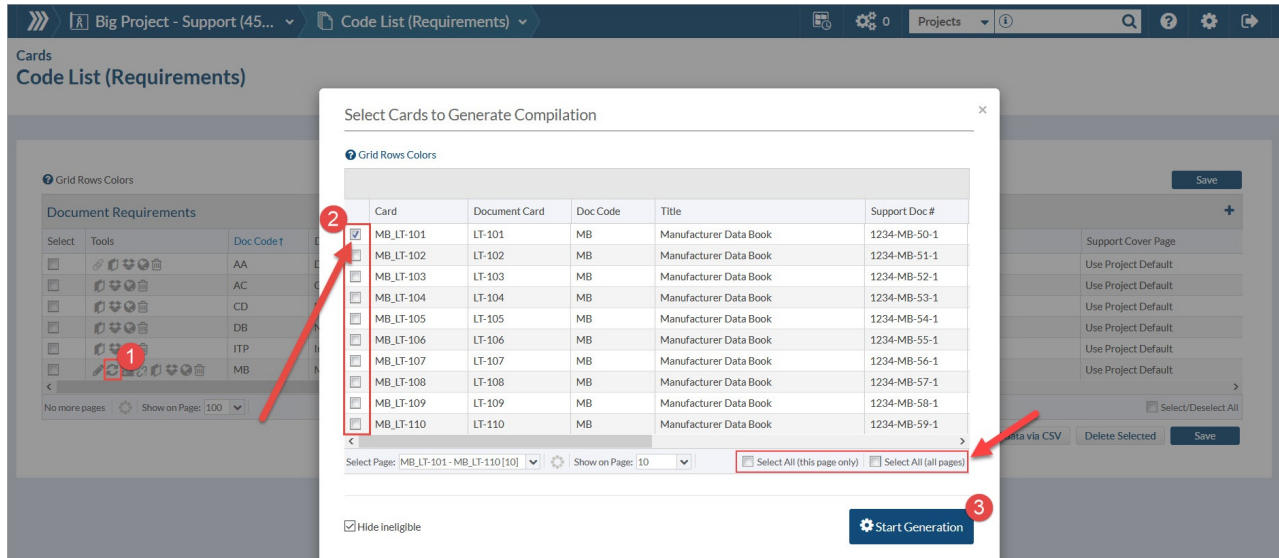
Select	Tools	Doc Code	Doc Code Name	Level	Type	Stage List	Cover Page / Stamps	Support Cover Page
<input type="checkbox"/>		AA	Document Schedule	Order	SDI Report	IFI	Cover page only (no stamp)	Use Project Default
<input type="checkbox"/>		AC	General Arrangement Drawings	Item/Model (TE)	Generated (Sub-Supplier)	IFI	Cover page only (no stamp)	Use Project Default
<input type="checkbox"/>		CD	Material Test Certificates	Tag (TE)	Generated (Sub-Supplier)	IFI	Cover page only (no stamp)	Use Project Default
<input type="checkbox"/>		DB	NDT Records	Tag (TE)	Generated (Sub-Supplier)	IFI	Cover page only (no stamp)	Use Project Default
<input type="checkbox"/>		ITP	Inspection Test Plan	Order	Generated (Sub-Supplier)	IFI	Cover page only (no stamp)	Use Project Default
<input type="checkbox"/>		MB	Manufacturer Data Book	Order	Compilation	IFI	Cover page only (no stamp)	Use Project Default

To regenerate the compilation from the code list, it must be linked to the doc code. For instructions on linking a

compilation to a doc code, see this article: [Attach Compilation/TOC to a Doc Code](#).



If there is more than one compilation card (e.g., Level = Tag), a pop will appear after clicking the icon prompting the selection of one or more cards. If all cards should be regenerated, simply check the "Select All" box in the bottom right of the grid.



No Regenerate Button?

When regenerated from the code list, the active file on the linked card(s) is updated, too. To avoid overwriting cards that should not be auto-updated, the ability to regenerate is not available in the following scenarios:

1. The card is out with a target (in +/-/* status)

In this case, the user should wait for target to return the file before re-generating.

2. The card is complete

In this case, the completed card should not be overwritten.

3. The card is "MANUAL". User has downloaded, fixed and uploaded the file back to the card. [

In this case, the user would want to see their manually updated version as opposed to replacing it with an autogenerated version.



If all cards which are linked to the compilation are in any of the above scenarios, the compilation will NOT regenerate. If only some are in these scenarios, the compilation cards which are **not** in these scenarios will regenerate, and the others will be left as-is.

If the compilation needs to be regenerated and is in one of the above scenarios, the card(s) will need to be updated so it is **not** in these scenarios. The steps to update the card(s) are outlined for each scenario, respectively:

1. Edit card so it is no longer in +/-/* status.
2. Update the card so it is no longer in a complete status.
3. Reset to regenerated compilation (available from the EDIT card screen per below image).

Card List

Standard Query

Keyword Filter set Select Filter Set

+ Date and Non-Column Filters Doc Code IN: LA Manufacturing Record Book (MRB) Introduction and Index

Requ...	Tools	Card Name(Auto)	Doc Code	Title
<input type="checkbox"/>	<input checked="" type="checkbox"/> 1		(1) LA Manufacturin	Manufacturing Record Book (MRB) Introduction and

No more pages Show on Pages: 100 Items on page: 1 Total Found: 1

[Grid Row Colors](#) [How to use auto-generated values for Doc No. \(VEGA NO\) and Doc No. \(VEGA NO\)](#)

Processing

Viewer PDF

Submittal Count 2

Due to 19.12.2024 Edit

Expected Date

Cover Page / Stamps
Cover page only (no stamp)

ESign

☒ Allow compilation to be generated (and replace manually uploaded file) 2

Comments
Comments for NEXT NOV CPS submittal

Cancel Save 3

A file was manually uploaded to this card, vs being autogenerated by DocBoss.
This can happen if someone made an edit the document, and re-uploaded, or if the book was built via pdf tool and uploaded.
In these cases, we don't want to automatically replace this file with the autogenerated DocBoss version unless we have confirmation
To reset this card to be autofilled by DocBoss, check this box and save.

Note that if the document is returned from the customer (and status is not complete), this is not enacted - we leave the card to be autofill.
You leave the card to be auto-filled. You would not see this option in that case.