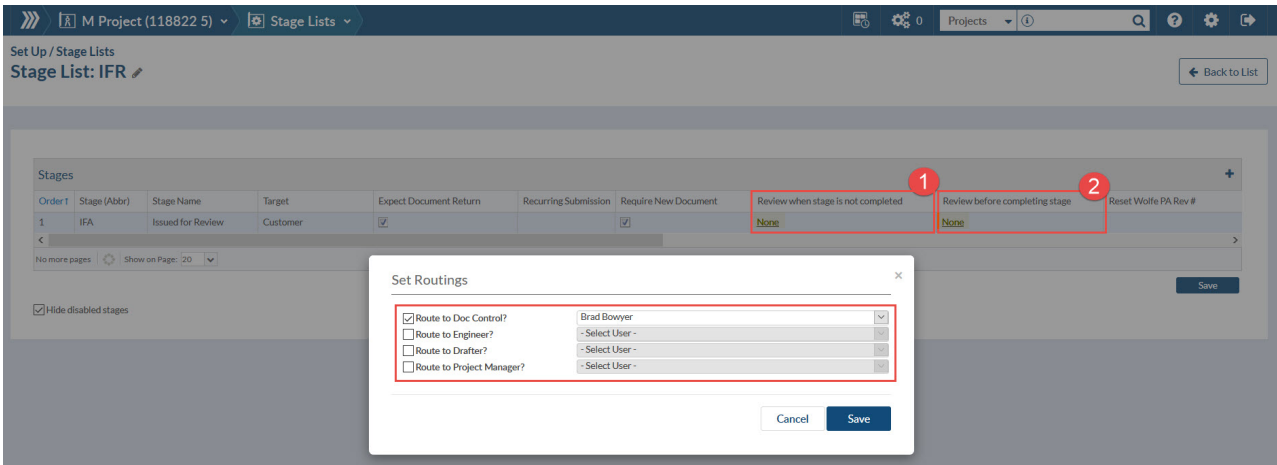


Set default routing for complete and/or incomplete cards

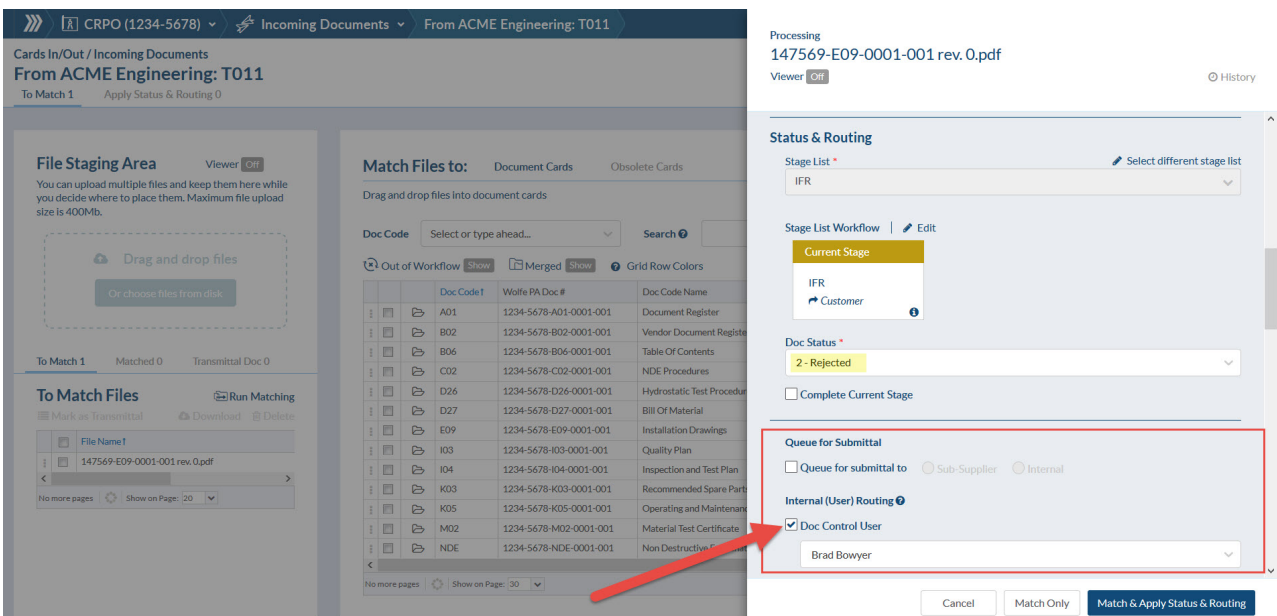
09/16/2024 1:35 pm MDT

Default/forced routing can be defined for any stage. You can define an assignment for all cards which come back either as COMPLETE, or INCOMPLETE.



1. Review when stage is NOT COMPLETE

If users set values for “Review when stage is not completed”, the system will automatically enable the routing to the selected users when cards are returned from customer with incomplete status (i.e. with comments or rejected).



2. Review COMPLETE cards (before completing stage)

If users set values for “Review before completing stage” the system will automatically enable the routing to the

selected users when cards are returned in final status (i.e. approved).

Processing
147569-E09-0001-001 rev. 0.pdf

Viewer **Off**

This document is just a cover page

Status & Routing

Stage List *
IFI

Stage List Workflow | Edit

Current Stage
IFI
Customer

Doc Status *
1 - Approved

Internal (User) Routing

Doc Control User
Brad Bowyer

Engineer User
Tunde Dorloti

Buttons: Cancel, Match Only, Match & Apply Status & Routing

In this case, once assigned, users shall complete the action in order to set final status to the Card.

Outstanding Action
Card: B14_91011
Stage Review Progress: Doc Control → Complete

Viewer **Off**

Current file in document card

Current File
147569-E09-0001-001 rev. 0.pdf

New File
Drag and drop new file | Or choose files from disk

Max upload size 400Mb

Document Info

Linked Equipment Sub-Suppliers
ABB

Document Sub-Supplier Override
Wolfe PA

Title
Vendor Sub-Orders

Wolfe PA Rev #
0

Buttons: Cancel, Save for later, Complete action