Impact of Change Order

09/16/2024 1:37 pm MDT

When a change is made to Order Detail, DocBoss will present only cards which will be VOIDED (considered Obsolete) by the order detail changes. This means that the reference which was previously used for that card no longer exists on the order detail.

Review Changes Impact

Process unsaved changes 1/1				
Change Tag Number from BV-101 to BV-101A				
❓ℹ️ This will impact 1 card, please decide how to proceed			①	- Choose Resolve Action - ▼
Current Card	**ACME Doc #**	**Wolfe PA Doc #**	**New Card**	**Choose How to Resolve**
DETAIL DWG_BV-101		001-DETAIL DWG-0001-001	DETAIL DWG_BV-101A ①	- Choose Resolve Action - ▼

② Save Change

③ Cancel | Commit all Changes

Previously – DocBoss would just proceed with the VOIDING (and creation of a new card). We now require that the user to confirm the original card should be VOIDED – OR whether the change should be handled in a different fashion.

Apply changes individually

Step 1 Resolve Every Change

In this example – the tag BV-101 will cease to exist on the project (it was changed to BV-101A – and there were no other occurrences of BV-101 in the tag list). If there are no links to a reference, its cards are moved to VOID.

BUT – sometimes – that is not the user's intent.

User must now select:
- Keep (with current status)
  - Do NOT create a new card – update existing card to new reference
  - KEEP document numbers
  - KEEP history
  - KEEP status
- Keep (Reset status)
  - Do NOT create a new card – update existing card to new reference
  - KEEP document numbers
  - KEEP history
  - SET status to NULL so a new document will be required, for submittal.
- VOID
  - Original card goes to obsolete.
  - A new card is created for the new reference (NEW numbers, NO history)
  - No link between old and new cards.
- Supersede:
  - Original card goes to obsolete.
  - A new card is created for the new reference (NEW number, NO history)
  - Link created to link the old card (for traceability purposes).
- Supersede AND Copy History
  - Original card goes to obsolete.

- A new card is created for the new reference (NEW number, COPY ALL HISTORY to this new card)
- Link created to link the old card (for traceability purposes).

Note: Change selections can be applied in bulk if desired, but the user must click SAVE CHANGE for each presented option.

Step 2 Save Change

Once the selection is made, SAVE CHANGE. The change gets compressed to a single line.

Step 3 Commit All Changes

Once complete, click the **Commit All Changes** button. This will process all of the equipment changes, and update the cards.

Bulk apply changes

To apply one action to all affected cards, select the action from the dropdown menu next to **Apply Resolve Action**. Then select **Apply Resolve Action** and **Commit All Changes** to proceed.

Locked Project Due to Unprocessed Changes

If you have saved equipment changes, but have not yet processed the changes, the project will be locked from further action.
You must complete the equipment manipulation prior to further work on the cards (including send/receive etc).

Code List (Requirements)

PROJECT IS LOCKED due to unprocessed changes
Please go to Equipment List screen to process all changes

❓ Grid Rows Colors

Document Requirements

Select	Doc Code	Doc Code Name ↑	Type	Tools	Stage List	Level	Delivery Days	Reference Date	Eq#	Included In
	DETAIL DWG	ASSEMBLY DRAWING WITH PART NUMBERS - EN	Generated (Sub-Supplier)		IFR/IFA/IFC	Tag (TE)	10	AO	Tag	--
	DETAIL DWG	ASSEMBLY DRAWING WITH PART NUMBERS - RU	Generated (Sub-Supplier)		IFR/IFA/IFC	Tag (TE)	10	AO	Tag	--
	PROCEDURE	CALIBRATION PROCEDURE - EN	Generated (Sub-Supplier)		IFI	Order	10	AO	Tag	--
	PROCEDURE	CALIBRATION PROCEDURE - RU	Generated (Sub-Supplier)		IFI	Order	10	AO	Tag	--
	CED	CERTIFICATION DOSSIER - EN	Compilation		IFI	Order	10	AO	Tag	--