

Default EQ Number

07/23/2024 3:24 pm EDT

Default Equipment Number is the parameter that sets the value that will be displayed in the whenever the Equipment Unit variable is used.

Default is always set to Tag but this can be changed for the whole order in the Project Fields Template > Default EQ Number.

Project 3 (003) > Project Fields Template

Set Up Project Field Template

Project Settings

- Default EQ Number: Tag
- Default Level: Order
- Enforce Sub-Supplier Selection: Yes
- Allow Sub-Supplier Access: Yes
- Enable Internal Approval Statuses: No
- Doc Control role is mandatory: Yes
- Engineer role is mandatory: Yes
- Drafter role is mandatory: No
- Project Manager role is mandatory: Yes
- Remove sticky note drawing from PDFs: No
- Require recipient to authenticate when accessing submittals: No

Manual Cards Module: No
Major Tags Module: No
Enable Submittal CP Bookmark: No
Submittal CP Bookmark Pattern: <Title>

Or it can be set to a different value for each Code in the Code List > Eq# column. Note that changes in the Code List will overwrite the Project default.

Project 3 (003) > Code List (Requirements)

Code List (Requirements)

Select	Tools	Doc Code 1	Doc Code Name	Eq#	Level	Type	Stage List	Required	Cover Page / Stamps
<input type="checkbox"/>		A01	Seller Document Register (SDR)	Tag	Order	SDI Report	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		B02	Vendor Document Register	Group	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		B03	Fabrication / Production Schedule	Item/Model	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		B06	Table Of Contents	Order	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		B14	Vendor Sub-Orders	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		D16	Instrument Data Sheet	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		D26	List Of Special Tools	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		D27	Bill Of Material	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		E02	Cross Sect Dwg / Exploded View Diagram	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)
<input type="checkbox"/>		E09	Installation Drawings	Tag	Order	Generated (Sub-Supplier)	IFI	1/1	Cover page only (no stamps)

Select Page: A01 - E09 (10) | Show on Page: 10 | Select/DeSelect All

Apply | Download CSV Template | Upload data via CSV | Delete Selected | Save