

Sort Cards in Compilation

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The default sorting of the Cards in a Compilation is set by the value selected on TOC/Bookmark pattern for cards field.

Table of Contents and Bookmarks sections options

Depth of TOC:*

3

Depth of Bookmarking:

3

Depth of TOC numbering:

3

Hide first level TOC numbers

☐

Bookmark pattern for coversheet entry:*

<Title>

Bookmark pattern for TOC entry:*

Table of Contents

TOC/Bookmark pattern for cards:*

<Reference>

Suffix for NON-PDF files:

* [Not a PDF doc]

☐ Append secondary codes (if they exist) to each card with suffix:

(Includes <SecondaryCodeList>)

If the selected pattern is "Reference", the Cards inside the Compilation will be sorted by the Card Reference value.

***Note** that a Card Reference is set by the Level that was selected on the Code (ie. if Level is Tag (TE) then the Reference for each Card will be the Tag Number).

New Feature! The ability to use IF Statements is now available in the Bookmark Patterns. If a card is manually created, the reference will likely not be tag numbers. In order to have all bookmarks display tags, use the following formula:

IF("<CardType>=""Manual", "<TagList>", "<Reference>")

This tells DocBoss if the card is Manually generated, use the "Tag List" for display. If the card is Auto-generated, use the "Reference" for display.

Index of Manufacturing Data Book

1	ENGINEERING	2
1.1	B01 - General Arrangement Drawings	3
1.1.1	Tag-101	-
1.1.2	Tag-102	-
1.1.3	Tag-103	-
1.1.4	Tag-104	-
1.1.5	Tag-105	-
1.1.6	Tag-106	-
1.1.7	Tag-107	-
1.1.8	Tag-108	-
1.1.9	Tag-109	-
1.1.10	Tag-110	-
2	PROCEDURES	4

Default pattern sorting can be changed in Compilation Structure Options if a different field is selected for sorting.

Compilation Structure Options

Sort documents inside section:*

☐ By pattern value ☒ Choose fields for sorting

ACME Sequence
ACME Sheet
CardName(Auto)
Customer Rev #
Description List
Doc Code
Doc No. (ACME)
Doc No. (End User)
Doc No. (Internal)
Language
Line No. List (ACME)
Line No. List (Internal)
Major Tag List
Master Line Number List
Product Group List
Product Type List
Reference
Review Type
Sequence (Internal)
Sheet (Internal)
Tag No. List
Title
Wolfe PA Rev #

1
2

* available variables

This allows you to show the pattern selected on "TOC/Bookmark pattern for cards field" but to sort the Cards by another field.

i.e If we use the previous example with Reference pattern and Tag Level on codes, but we select "Doc No. (Customer)" field as the new sorting value, the Cards will be sorted by the Customer document number and not by Tag - even if the Customer Doc. No is not included in the pattern for cards field and won't appear in the TOC.

Index of Manufacturing Data Book

1 ENGINEERING	2
1.1 B01 - General Arrangement Drawings	3
1.1.1 Tag-104	-
1.1.2 Tag-105	-
1.1.3 Tag-106	-
1.1.4 Tag-107	-
1.1.5 Tag-108	-
1.1.6 Tag-101	-
1.1.7 Tag-109	-
1.1.8 Tag-102	-
1.1.9 Tag-110	-
1.1.10 Tag-103	-

If the Customer Doc Number is included in the "TOC/Bookmark pattern for cards", the data on the TOC will also include the Customer Doc Number.

Table of Contents and Bookmarks sections options

Depth of TOC: 3 Depth of Bookmarking: 3

Depth of TOC numbering: 3

Hide first level TOC numbers ☐

Bookmark pattern for coversheet entry: <Title>

Bookmark pattern for TOC entry: Table of Contents

TOC/Bookmark pattern for cards: <Reference> (<DocNoACME>)

Suffix for NON-PDF files: * [Not a PDF doc]

☐ Append secondary codes (if they exist) to each card with suffix: (Includes <SecondaryCodeList>)

☐ If card has secondary codes, replicate the card TOC entry under EVERY secondary code with suffix: (Included in <PrimaryDocCode> s)

Index of Manufacturing Data Book

1 ENGINEERING	2
1.1 B01 - General Arrangement Drawings	3
1.1.1 Tag-104 (12345-B01-05-0001)	—
1.1.2 Tag-105 (12345-B01-05-0002)	—
1.1.3 Tag-106 (12345-B01-05-0003)	—
1.1.4 Tag-107 (12345-B01-05-0004)	—
1.1.5 Tag-108 (12345-B01-05-0005)	—
1.1.6 Tag-101 (12345-B01-05-0006)	—
1.1.7 Tag-109 (12345-B01-05-0007)	—
1.1.8 Tag-102 (12345-B01-05-0008)	—
1.1.9 Tag-110 (12345-B01-05-0009)	—
1.1.10 Tag-103 (12345-B01-05-0010)	—
