Select Transmittal Templates on Project

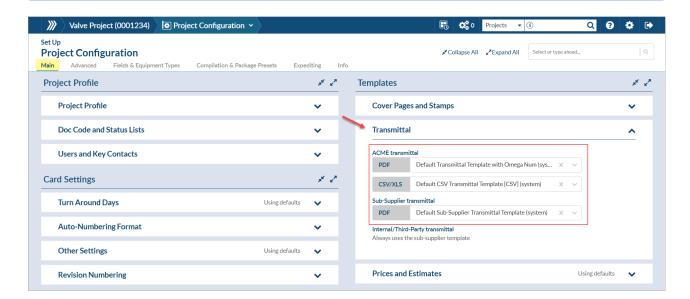
10/01/2025 4:25 pm MDT

Navigate to the "Main" tab of the **Project Configuration** page (Project Menu > Set Up > Project Configuration) page of your project.

Expand the "Transmittal" section and select any Transmittal Templates that are available for use from the drop-downs. You can select different transmittals to be used for your Customer (shown as Acme in screenshot below) and Sub-Supplier.



Note: Internal/3rd Party Transmittals will use the selection you made on your Sub-Supplier Transmittal.



Once the desired updates have been made, remember to click Save Project to apply the change(s).

For more information on working with Templates please check out our video: Templates