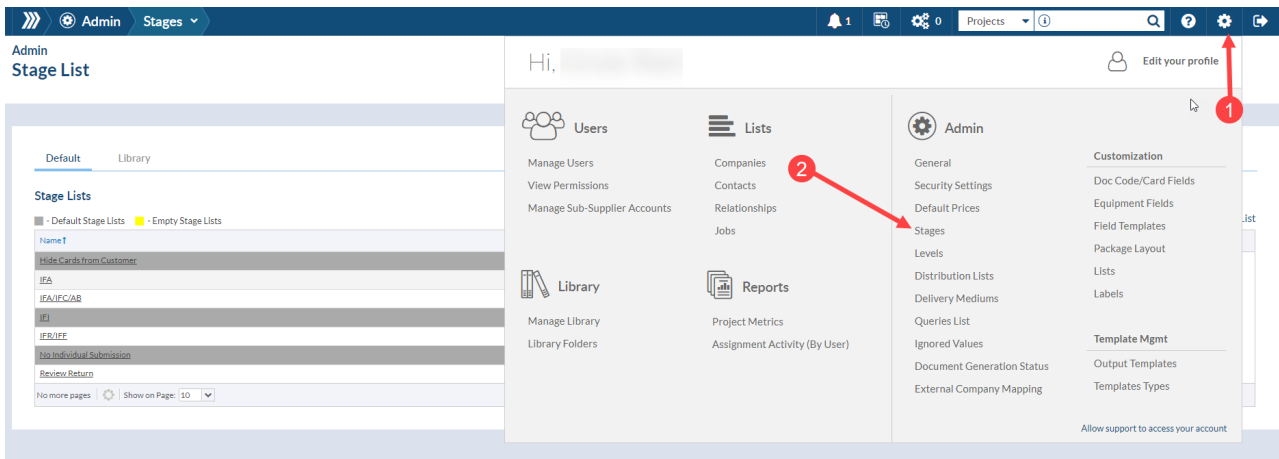


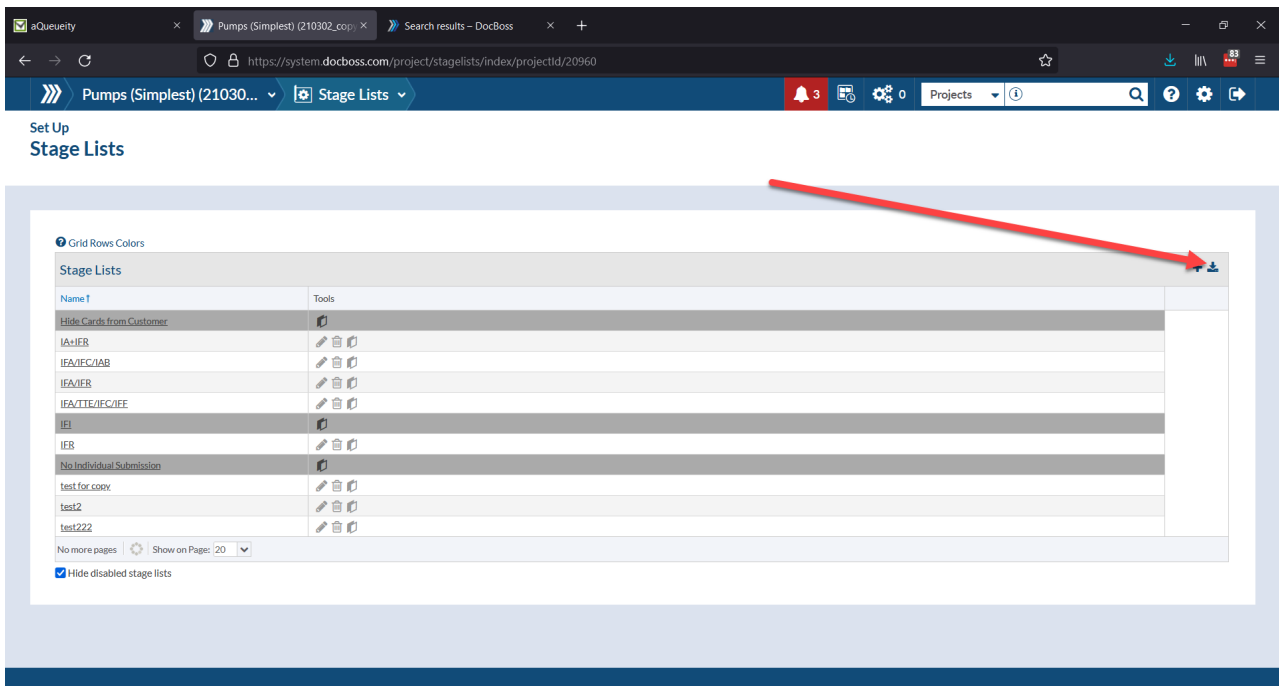
Import Stage List from Admin

07/23/2024 3:16 pm EDT

In order to bring a stage list into any project and have it available for any future projects, it must be created at the Admin level.



If you create a stage list in the admin area AFTER you created your project, you can "import it" into your existing projects.



Stage lists do copy from project to project only if you use the "Copy Project" function in the Main screen.

Save Project Copy Project Hide Project Complete Project

Profile

Project Type
Customer
Customer Address
Project Name
Project Description
Job
Wolfe PA Sales Order
Package Number
PO Number
PO Rev Number
End User
End User Address
End User Reference

Order
Delta Engineering
Address not available
Pumps (Simplest)
- Select Job -
210302_copy1
1234
0
- Select End User -
- Select Address -

Copy Project

Project Name * Pumps (Simplest)
Sales Order * 210302_copy1_copy
Package Number
PO Number * 1234
PO Rev Number 0
Project Description

Copy units, default levels and stage lists

Cancel

Copy

