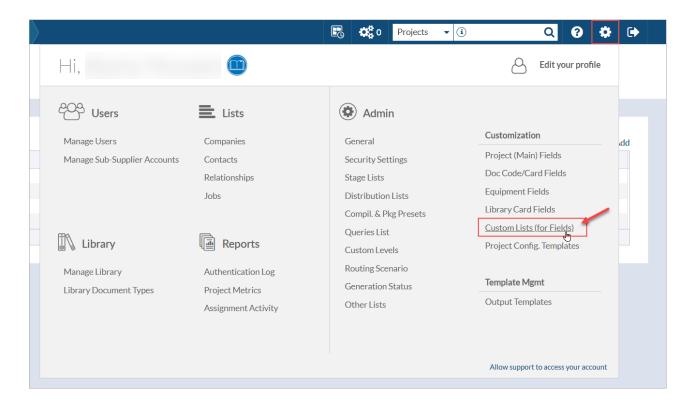
Create Lists for Custom Fields

10/02/2025 4:24 pm MDT

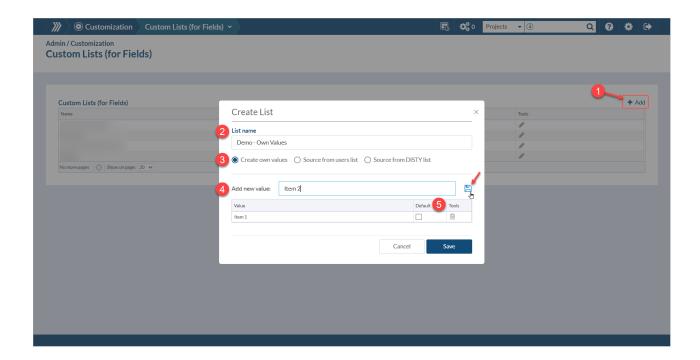
This article provides steps to set up "Lists". Using a list takes out any risk of typo's as it gives the user a list of preexisting values to choose from, rather than typing in the values.

To create a new list, navigate to System Menu > Admin > Customization > Custom Lists (for Fields).



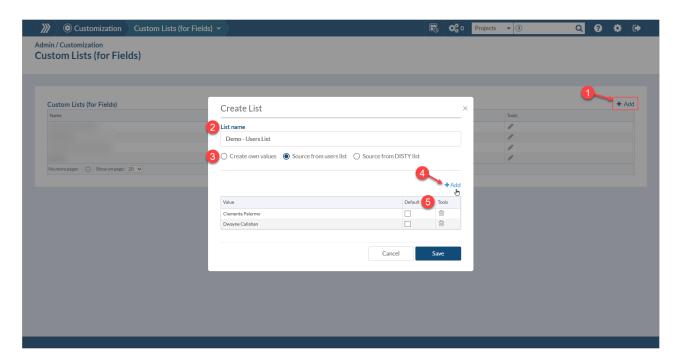
Create your own values:

- 1. Click "+ Add" to create a new list
- 2. Give the list a name
- 3. Choose the "Create own values" list type
- 4. Add new values, clicking the save button to add each new value
- 5. Choose default value (optional)



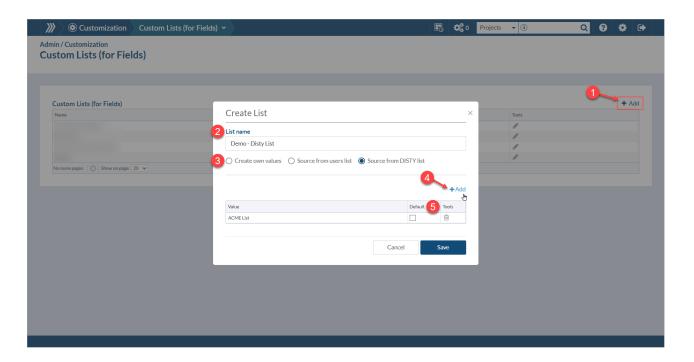
Source from users list:

- 1. Click "+ Add" to create a new list
- 2. Give the list a name
- 3. Choose the "Source from users list" list type
- 4. Click the "+ Add" button to users
- 5. Choose default value (optional)



Source from DISTY (distribution) list:

- 1. Click "+ Add" to create a new list
- 2. Give the list a name
- 3. Choose the "Source from DISTY list" list type
- 4. Click the "+ Add" button to add a distribution list
- 5. Choose default value (optional)





Not commonly used, but if you had a Contractor / Engineering Partner, this option would allow you to choose their distribution list.