

Release - April 2019

07/17/2024 1:49 pm EDT

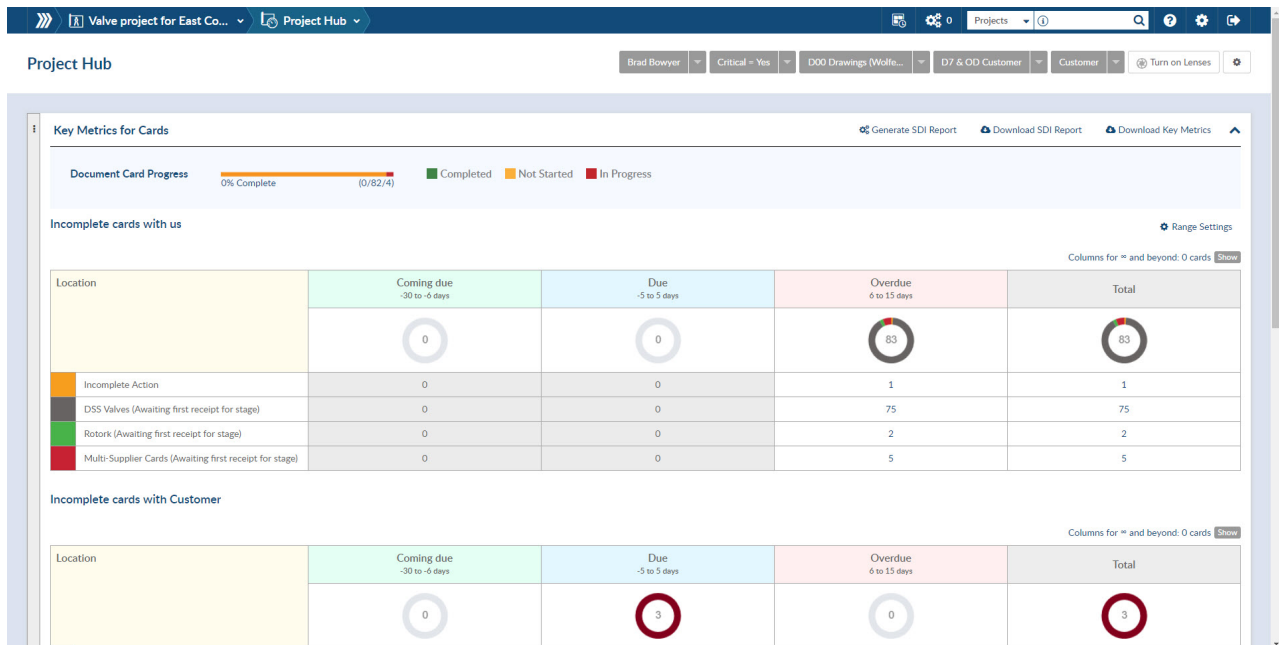
Project Hub

Whew!

Carrying on with the tiles available on the project dashboard, the project hub is a new landing page designed to provide actionable data for your document controllers. What documents are overdue, and who is behind on the required actions?

Refine the information using the lenses at the top of the screen.

Grids are available for both cards, and outstanding actions.



If you want to learn more about this read our article [Project Hub](#).

Internal approval bar for notifications

DocBoss supports an internal review cycle for sub-supplier data. We have tweaked this function to provide an immediate visual indicator for the selected approval process. Green, Red and Yellow bars will appear in the document viewer.

Page 1/1 | 48%

There are no comments.

Display in viewer: **Yes**

Approved:4/15/2019 by Brad Bowyer: A - Approved

ValveCo
Certified Drawing
 Order Number: Order123
 Model: GV1234

Outstanding Action
 Card: B01_DB-1-S-02-17-17-AF-1-BY-S-S1
 Stage Review Progress: [Doc Controller](#) → [Customer Queue](#)
 Viewer: **On** **View file** Compare History

Drag and drop new file Or choose files from disk

Pages in Document

Status & Routings

Approval Status *
 A - Approved

Queue for Submittal
 Queue for submittal to Sub-Supplier Internal/3rd Party

Internal (User) Routing - Approval Cycle
 Doc Controller User

Cancel Save for later **Complete action**

Manage comment sheets when embedded by customers

Periodically, customers will add a comment sheet to your document. Because DocBoss tracks the number of pages sent vs those returned (to ensure the document is complete), we have added an option to define the additional pages as a comment page.

Tags

Tag(s) List
 SV-109

Pages in Document

Total pages in incoming document
 ⬇️ ⚠️ 2 expected pages

How many of them are cover pages?
 ✅ 1 expected page

How many of them are comment pages?

This document is just a cover page

Status & Routing

Stage list: IFI list

Current Stage

API / 3rd party system access

While there are no fancy pictures to represent our API (?!), for users who are looking to share/extract data from DocBoss in a programmatic fashion, this is an exciting addition! They now have the access they require. Give us a call if you want to extend your data usage to (or from) your ERP system!

Auto-Creating Packages

DocBoss allows you now to create packages automatically from the Code List in only a few clicks. Click [here](#) to see more information about this new feature.
