

# Send/Return Pairs

09/16/2024 1:47 pm MDT

Every submittal starts a Send/Receive pair which can be found in the Card History.

Each pair contains a history entry that if (Y) is enabled it will be included in the SDI Reports.

DB Project (5552244) / Card History  
5552244-E09-0001-001 (E09\_E1099)

Viewer On View file Compare files

Files Requests to Supplier

File History

Entries displayed on cover pages Show

Rollback Last Assignment Move active file to a different card Edit Card

View1	Recorded1	User	Stage	Status	Wolfe PA Rev #	Original Doc Link	Active SEND record	Active RETURN record	Tools	State	Submittal C...	In Submittal Number
	2020-07-20 11:05:35	tunde@docboss.com	IFI	1	2	16PP-7-0001-01-00098_VALVE_CALCULATIONS A...					2	T010
	2019-11-19 13:01:10	tunde@docboss.com	IFI	X+	2	5552244-E09-0001-001_REV02_SUB002.pdf	Y	Y		A	2	2019-11-19_120012
	2019-11-19 13:00:38	tunde@docboss.com	IFI	X(+)	2	147569-E09-0001-001.pdf				A	1	2019-11-19_120012
	2019-11-19 12:46:47	tunde@docboss.com	IFI	X+	0	5552244-E09-0001-001_REV001.SUB001.pdf				A	1	2019-11-19_114122
	2019-11-19 12:46:38	tunde@docboss.com	IFI	X(+)	1	147569-E09-0001-001.pdf				A	1	2019-11-19_114534
	2019-11-19 12:45:04	tunde@docboss.com	IFI	X+	1	147569-E09-0001-001.pdf	Y	Y		A	1	2019-11-19_114534
	2019-11-19 12:45:04	tunde@docboss.com	IFI	X+	0	5552244-E09-0001-001_REV001.SUB001.pdf	Y			A	1	2019-11-19_114122
	2019-11-19 12:44:42	tunde@docboss.com	IFI	X(+)	0	147569-E09-0001-001.pdf				A	0	2019-11-19_114122
	2019-11-14 14:32:27	tunde@docboss.com	IFI	NULL	1					A	0	

No more pages Show on Page: 20

The system will set the send/return automatically but it can be changed manually if any history entry needs to be hidden or enabled on the Card History.

To change the history entries navigate to the Card history by clicking on the History icon on the Card List or in the Incoming Documents grid:

DB Project (5552244) Card List

Cards Card List Standard Query

Grid Rows Colors How to use auto-generated views for ACME Doc # and Wolfe PA Doc # Add to Ad-Hoc Queue Set Date Generate Request Bulk Doc Download Save

Required	Tools	Doc Code	Card Name(Auto)	Title	Item/Model List	Tag Number List	Document	Status(Combined) f	ACME Status
<input checked="" type="checkbox"/>		E09	E09_E1099	Installation Drawings	Valve	1234, 1234-5678-910-11, 1...		1	1
<input checked="" type="checkbox"/>		D01	D01_E1099	Outline Drawings, General Drawings	Valve	1234, 1234-5678-910-11, 1...		1	1
<input checked="" type="checkbox"/>		E02	E02_E1099	Cross Sect Dwg / Exploded View Diagram	Valve	1234, 1234-5678-910-11, 1...		1	1
<input checked="" type="checkbox"/>		B14	B14_1234-5678-910-124	Vendor Sub-Orders	Valve	1234-5678-910-124	NULL	NULL	

Select Page: 1 - NULL Show on Page: 10 Items on page: 10 Total Found: 1270

Set Required (this page only)  Set Required (all filtered rows)  Select All (this page only)  Select All (all pages)

Show Completed Cards  Show NULL Cards  Hide Unrequired Cards  Hide Merged Cards

Download Status Report (CSV) Merge Selected Add/Edit Data via CSV Save

Send/Receive entries work in pairs so if any "Active RETURN record" is not available it's likely because the "Active SEND record" it's not enabled.

File History

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Recorded1	User	Rev #	System Comments	In Submittal Number	Out Submitta...	Active SEND record	In Submittal Date	Status	Out Submittal Date	Active RETURN rec...
		1		TR-00146-148			6/9/2020	C5(*)		
		1	Document was reverted to previous revision ...	T-060		N	5/20/2020	X-		N
		3	Document was submitted in T-078	T-078	T-078	Y	7/2/2020	C2(+)	7/2/2020	
		3		T-078			7/2/2020	C2(+)		
		2		TR-00168-170			6/29/2020	C2(*)		Y
		2	Updated from card list	T-072	T-072	N	6/11/2020	C5-	6/11/2020	
		2	Updated from card list	T-072	T-072	N	6/11/2020	C5-	6/11/2020	
		2	Document was transmitted in T-072	T-072	T-072	Y	6/11/2020	C5-	6/11/2020	
		2	Document was voided from transmittal. Stat...	T-072			6/11/2020	C5(-)		
		2	Document was transmitted in T-072	T-072	T-072	N	6/11/2020	C5-	6/11/2020	
		2		T-072			6/11/2020	C5(-)		
		1		TR-00146-148			6/9/2020	C5(*)		
		1	Document was transmitted in T-060	T-060	T-060	N	5/20/2020	X-	5/20/2020	
		1		T-060			5/20/2020	X(-)		N
		1	Document was transmitted in T-060	T-060	T-060	Y	5/20/2020	X-	5/20/2020	
		1		T-060			5/20/2020	X(-)		N

In the above example each **pair** is highlighted with a different color.

In the red marked history entries (number 3) you can see how the "Active SEND record" is set to N therefore there is no "Active RETURN record" (number 4).

Once the "Active SEND record" is set to Y there will automatically be an "Active RETURN record" set also to Y.

The opposite happens if the "Active SEND record" is set to N. Once the SEND record is changed, the "Active RETURN record" will be also set to N or hidden.

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