

# Release - September 2020

07/17/2024 1:48 pm EDT

## Sub-Supplier Portal

Users may now invite sub-suppliers/vendors to upload documents directly to DocBoss (Project specific). These uploads are treated as incoming submittals from sub-suppliers.

[Click here for more information](#)

## Submittals

### Separate submittal per file (batching)

Some customers have an automated document processing solution in place. As a result, they require every file to be issued on a separate submittal. This can create an enormous amount of work for the supplier. In DocBoss, an option exists (from the outgoing submittal area) which allows the user to automate separate submittals for every file.

We suggest you use only when demanded by your customer - it will create an enormous amount of submittals!

[Click here for more information](#)

## Unpacking

### Package comment sheet

During the unpacking process, comment sheets are often provided for each returned card. In some situations, all comments are added to a single comment sheet for the entire package. Users may now designate a set of pages as the package comment sheet which will be circulated with each individual card.

[Click here for more information](#)

## Levels

### Customer Line as Level and Assembly Group

Users may now select the customer line number as a level, as well as for an assembly grouping field.

Project (1011-1213) Code List (Requirements)

Code List (Requirements)

Grid Rows Colors Save

Select	Tools	Doc Code I	Doc Code Name	Level	Eq#	Type	Stage List	Required	Cover Page / Stamps
		A01	Document Register	Order	er	Generated (Internal)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		B01	General Arrangement Drawings	Sub-Supplier (MT)	er	Generated (Internal)	IFA/IFC/AB	1/2	Cover page only (no stamp)
		B02	Vendor Document Register	Tagged Equipment	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/2	Cover page only (no stamp)
		B03	Fabrication / Production Schedule	Assembly/Line (TE)	er	Generated (Internal)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		B06	Table Of Contents	Assembly/Model (TE)	er	Generated (Internal)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		B14	Vendor Sub-Orders	Description (TE)	er	Generated (Internal)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		C02	Sizing Calculations (Tag/TE)	Item/Model (TE)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		D01	Outline Drawings: General Drawings	Line Number (Customer...)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		D01	Outline Drawings: General Drawings	Master Line Number (TE)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		D16	Instrument Data Sheet	Product Group (TE)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
		D26	List Of Special Tools	Product Type (TE)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
				Sub-Supplier (TE)	er	Generated (Sub-Supplier)	IFA/IFC/AB	1/1	Cover page only (no stamp)
				Tag (TE)					
				Unit (TE)					
				Steel					
				Description (Steel)					

Select Page: A01 - D26 [10] Show on Page: 10

Apply Download CSV Template Upload data via CSV Delete Selected Save

# Equipment List

## Multi-Qty Upload - split custom fields

When uploading equipment via the multi qty template, data in custom columns will be split up for each line. A classic example is a custom column for serial numbers. If you upload qty 5, and enter the serial numbers as 1,2,3,4,5 in the cell, DocBoss will now assign each of the serial numbers to a separate line (vs treating the entire cell as a single value to be replicated on each line).