

Release - April 2021

07/17/2024 1:48 pm EDT

Card management

The ability to **Edit** the Stage and all Card metadata from each particular entry of Card History is now available. [Click here for more information.](#)

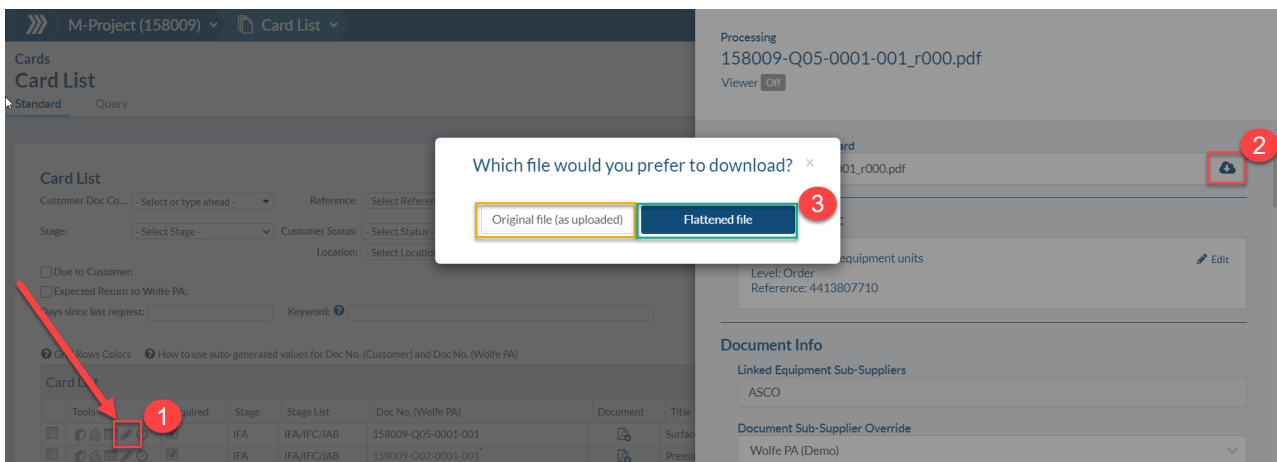
Submittals

Email notifications for failed submittals

If an email has not-allowed characters, or if the mail server doesn't work, or if the attachment size is bigger than the [size limit set on the project](#), a notification will be sent informing about the error.

Download original uploaded files


All files uploaded in DocBoss go through a process of flattening. If the originally uploaded files are needed (without flattening), they can be downloaded from any Edit processing screen:



Non-standard characters supported in Header/Footer


All non-standard characters such as other languages, are now supported in headers and footers.

Formats

Outgoing File Name Format 

Type of Format: Single Pattern
 File Name Format: <DocNoWolfePA>_r<WolfePARev>.pdf
 Suffix added to all comment files: _Comment
 Suffix added to all native files: _Native


Document Header Format

<ProjectName> 

* Use OR operator to take first non-null value. OR must be in caps, and the only two characters b/w two variables

Align: Left Offset

Document Footer Format

Document No. / № документа: <DocNoCustomer> 

* Use OR operator to take first non-null value. OR must be in caps, and the only two characters b/w two variables

Align: Left Offset

Output Doc Settings

Page Size Format: ANSI A Submittal Count Format: ###

Wolfe PA Rev # Format: ###

Show header/footer on cover pages

Compilations/Packages


Update to the auto set to Hide Card from Customer

When Cards, that already have a history, are changed to Hide Cards from Customer Stage a warning will pop up to confirm the changes.


Create Zip with folders/files vs normal PDF Compilation

Project 3 (003) > Index Reports & Compilations


Index Reports & Compilations
 Edit Compilation

 Save Compilation (local only)

Compilation Info

Name: MRB 

Description:

File Type: PDF 
 PDF
 ZIP

Coversheets: Respect coversheet suppression for each card

Include Markups Add Comments Page to Document(s)
 Regenerate ENTIRE Compilation during submittal process



Linked Compilation can not be deleted

If a Compilation is already linked to a Doc Code it can't be deleted until it's unlinked from the Code.

M-Project (158009) Index Reports & Compilations

Index Reports & Compilations

Compilations List
Type: Show Both

Tools	Name	Type
 	MRB	Regular

This compilation is linked to a doc code. It cannot be deleted until you unlink it from the code (S06 (Manufacturing Data Book))



















No more pages | Show on Page: 20

To unlink a Compilation, navigate to the Code List and click on the unlink icon.

M-Project (158009) Code List (Requirements)

Code List (Requirements)

Grid Rows Colors

Doc Code	Doc Code Name	Tools	Type	Level
S06	Manufacturing Data Book	     	Compilation	Order
Q05	Surface Preparation And Painting Procedure	   	Generated (Sub-Supplier)	Order
O02	Pressure Test Certificates	   	Generated (Sub-Supplier)	Order
M13	Painting Certificates	   	Generated (Sub-Supplier)	Order

TOC numbering:

'Start from' can be changed in Edit Compilation > Start of TOC numbering:

M-Project (158009) Index Reports & Compilations

Index Reports & Compilations
Edit Compilation ← Back to List

Save Compilation (local only)

Compilation Info

Name: MRB

Description:

File Type: Pdf

Coversheets: Ensure every doc has coversheet

Include Markups Add Comments Page to Document(s)
 Regenerate ENTIRE Compilation during submittal process

Respect coversheet suppression for each card

Table of Contents and Bookmarks sections options

Depth of TOC: 3

Depth of TOC numbering:

Hide first level TOC numbers

Bookmark pattern for coversheet entry:

Bookmark pattern for TOC entry:

TOC/Bookmark pattern for cards:

Suffix for NON-PDF files:

Append secondary codes (if they exist) to each card with suffix:

Depth of Bookmarking:

Start of TOC numbering: 1

<Title>

Table of Contents

<Reference>

[Not a PDF doc]

(Includes <SecondaryCodeList>)

Expediting

Use FROM per project setting for expedite emails

Submittal Notification Emails

Acme	Customer submittal notification (s)	Ad-Hoc	Ad-Hoc submittal notification (sys)
Sub-Supplier	Sub-Supplier submittal notification	Internal / 3rd Party	Internal submittal notification (sys)
Email FROM Address		Contact Info	Use User Email Address
Use do-not-reply@docboss.com			

New Variables

When non-users must be displayed in the document history revision, these can be added to the cover pages using Document_CustFieldX.UserData variables. [Click here for more information.](#)