

Keep in mind, when using cover page variables, the information will not be placed on the headers/footers until the excel SDI is submitted. It is at the submittal process when DocBoss will add the information to the SDI.

Upon upload of the template, you will get a warning because you are uploading an Index template but using cover page variables, this is okay, press Yes to proceed.

Confirmation ×

Warning!

Your template contains non-supported variable(s):
<Document_Title>,
<Document_SupplierDocNumber>,
<Document_PrimaryRevNumber>

Are you sure you want to continue?

Below is the output result after the SDI has been submitted, using the variables shown above.

Demo Instance
Big Project

Document Schedule

4529KR-AA-001-01 Rev: A

Doc Code	Doc Code Name	Reference	Level	Acme Doc Number	Acme Doc Rev
A01	Document Register	1234	Order	123-546-987-456-4564-4645-98-7456-12	000
A05 (included in D01)	Table Of Contents (All Manuals)	1234	Order		
AA	Document Schedule	1234	Order	1234-AA-CL-E001-1234-001	A
	General Arrangement				