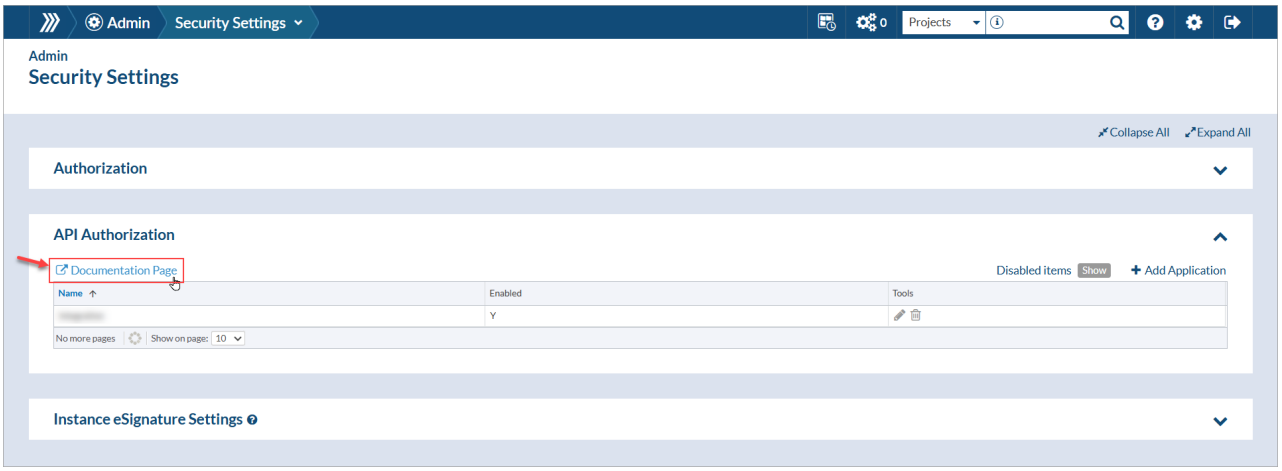
API Documentation

06/30/2026 2:32 pm MDT

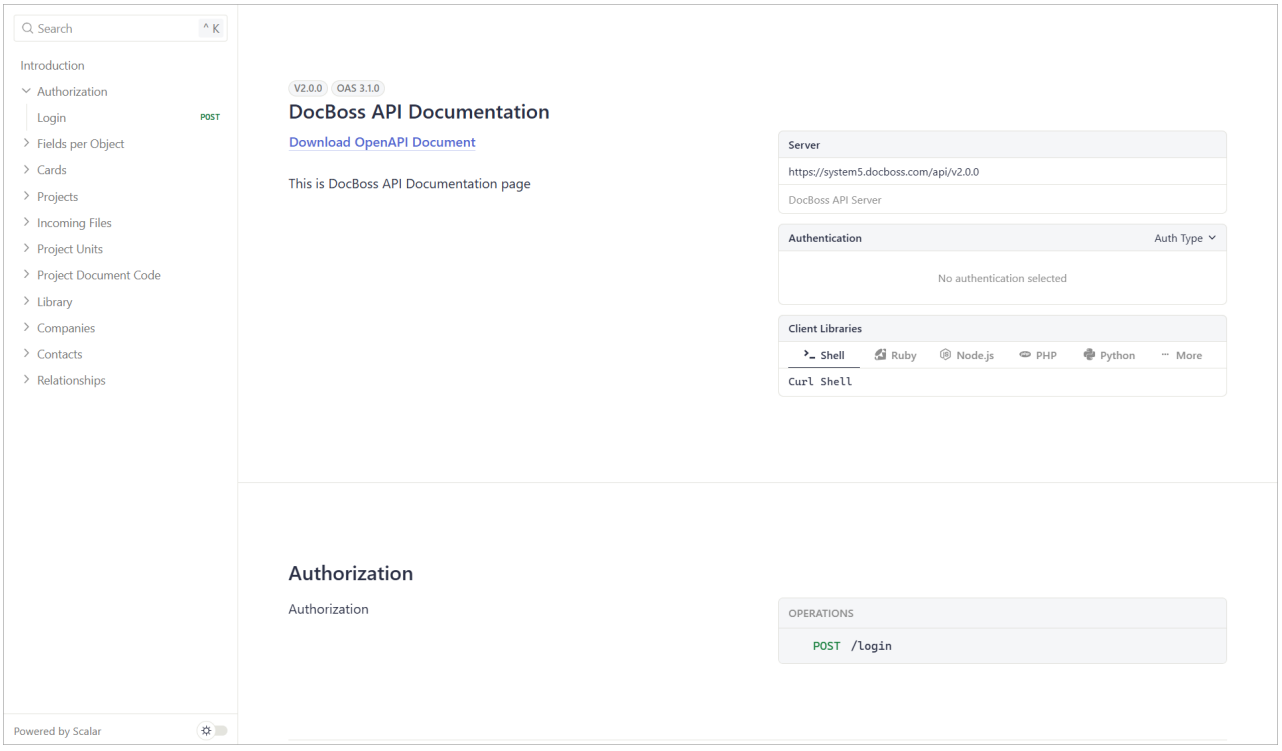
Documentation Access

To access the API documentation page, navigate to **System Menu > Admin > Security Settings.** Under the "API Authorization" section, click the "Documentation Page" link.



Layout

Queries are listed on the left, with data on the right.



Available Calls

Cards

- Cards Modified After Date
- Get File
- List by PO number
- List by SO number
- Card Data by Card ID
- Unit Data by Card ID

Projects

- Instance Template List
- Project Data by Project Fields
- Create project
- Project Data Modified After Date

Incoming Files

- Create Incoming Submittal
- Update Incoming Submittal
- Search Incoming Submittal
- Get Incoming Submittal File List
- Upload File

Project Units

- Download CSV with Units
- Import CSV with Units
- Download CSV with Unit Errors
- Get Status of last import operation
- Add Unit
- Update Unit
- Delete Unit
- Get Unit details

Project Document Code

- Add Doc Code to Project
- Update Doc Code in Project
- Delete Doc Code from Project
- Project Doc Code List

Library

- Upload file to card
- Upload file to card (check status)
- Upload file to card (log by date)
- Get Library Card Status
- Delete Library Card by ID
- Upload File
- Get File Status

- Library Card Data by Card ID
- Add Library Card
- Update Library Card by ID
- Create Duplicate Card
- Get Library Document Types
- Search Library Cards

Companies

- Company Details
- Document Codes Lists
- Create Company
- Status Lists

Contacts

- Create Contact
- Contacts List

Relationships

- Create Relationship
- Relationship List