

Sub-Supplier List and the Sub-Supplier Override

09/16/2024 1:19 pm MDT

When it comes to the sub-suppliers associated to a given card, the Sub-Supplier List determines search and output text. When it comes to defining the sub-supplier list - there are two options. the auto-defined values, and an override.

Auto-Defined (default)

When using auto-generated cards, each card has a set of equipment linked to it. DocBoss will look up the sub-suppliers on the linked equipment and that defines the sub-supplier list.

Card List

ACME Doc Code: Reference: Level: Tagged Units: Sub-Supplier:

Stage: ACME Status: State: Submittal: Internal Code:

Location: Routing: Compilation:

Due to ACME:
 Expected Return to Wolfe PA:
Days since last request: Keyword:

Grid Rows Colors How to use auto-generated values for Doc No. (ACME) and Doc No. (Wolfe PA)

Required	Tools	Card Name(Auto)	Doc Co...	Title	Sub-Supplier List	Sub-Supplier Override	Doc No. (Wolfe PA)	Status (Co...)	Location
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A01_22046	A01	Document Register	Wolfe PA	Wolfe PA	1011-1216-A01-0001-001	X(-)	Pending to Custom
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_5647	B01	General Arrangement Drawings	Wolfe PA	- Select Sub-Supplier -	1011-1216-B01-0005-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_1234	B01	General Arrangement Drawings	Wolfe PA	- Select Sub-Supplier -	1011-1216-B01-0004-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_FTU-201	B01	General Arrangement Drawings	Supplier1, Wolfe PA	- Select Sub-Supplier -	1011-1216-B01-0003-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_FS-101	B01	General Arrangement Drawings	ABB, Wolfe PA	- Select Sub-Supplier -	1011-1216-B01-0002-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_SEP-301	B01	General Arrangement Drawings	ABB, Transmitter Co, Wolfe PA	- Select Sub-Supplier -	1011-1216-B01-0001-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_PLATE	B02	Vendor Document Register	ABB, Wolfe PA	- Select Sub-Supplier -	1011-1216-B02-0001-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_PIPE	B02	Vendor Document Register	ABB	- Select Sub-Supplier -	1011-1216-B02-0002-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_COUPLET_2/235	B02	Vendor Document Register	ABB	- Select Sub-Supplier -	1011-1216-B02-0003-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_COUPLET_6/725	B02	Vendor Document Register	ABB	- Select Sub-Supplier -	1011-1216-B02-0005-001	NULL	

Select Page: A01 - B02 [...] Show on Page: 10 Items on page: 10 Total Found: 27 Set Required (this page only) Set Required (all filtered rows) Select All (this page only) Select All (all pages)

Show Completed Cards Show NULL Cards Hide Unrequired Cards Hide Merged Cards

Overriding the Default

To override the auto-defined value, simply select the appropriate sub-supplier in the override field.

This can be done manually from the drop down under the column "Sub-Supplier Override":

Project (Major Tags) - 10... Card List

Cards
Card List
Standard Query

Card List

ACME Doc Code: - Select or type ahead - Reference: - Select Reference - Level: - Select Level - Tagged Units: - Select Unit - Sub-Supplier: - Select Sub-Supplier -
 Stage: - Select Stage - ACME Status: - Select Status - State: - Select State - Submittal: - Select Submittal - Internal Code: - Select Internal Code -
 Location: - Select Location - Routing: - Select Routing - Compilation: - Select compilation -

Due to ACME:
 Expected Return to Wolfe PA:
 Days since last request: Keyword:

Grid Rows Colors How to use auto-generated values for Doc No. (ACME) and Doc No. (Wolfe PA) Other Actions Save

Required	Tools	Card Name(Auto)	Doc Co...	Title	Sub-Supplier List	Sub-Supplier Override	Doc No. (Wolfe PA)	Status (Co...	Doc No. (ACME)
<input type="checkbox"/>	<input checked="" type="checkbox"/>	A01_22046	A01	Document Register	Wolfe PA	Wolfe PA	1011-1216-A01-0001-001	X(+)	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_5647	B01	General Arrangement Drawings	Wolfe PA	- Select Sub-Supplier -	1216-B01-0005-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_1234	B01	General Arrangement Drawings	Wolfe PA	- Select Sub-Supplier -	1216-B01-0004-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_FTU-201	B01	General Arrangement Drawings	Supplier1, Wolfe PA	ABB	1216-B01-0003-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_FS-101	B01	General Arrangement Drawings	ABB, Wolfe PA	Absolut Aire	1216-B01-0002-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B01_SEP-301	B01	General Arrangement Drawings	ABB, Transmitter Co, Wolfe PA	BARINOX	1216-B01-0001-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_PLATE	B02	Vendor Document Register	ABB, Wolfe PA	Bowa	1216-B02-0001-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_PIPE	B02	Vendor Document Register	ABB	Burgmann	1216-B02-0002-001	NULL	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	B02_COUPLE 2/235	B02	Vendor Document Register	ABB	Danfoss/Tyroler	1216-B02-0003-001	NULL	

Or through CSV by adding the sub-supplier name in "Document Sub-Supplier Override" column:

AutoSave Off Project (Major Tags) Search Tunde Dor

File Home Insert Page Layout Formulas Data Review View Automate Help Acrobat

Calibri 11 A A Wrap Text Merge & Center

Document Sub-Supplier Override*MT

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Id	Doc not Primary Dc Secondary	Doc Code	Title	Reference	Card Name	Sheet	Make Shee	Equipment	Document Sub-Supplier Override*MT	Major Tag	Tag List	Line No. (v StageList*	Stage	Status				
*/3808271	*/A01(235494)	*/A01	Dc Document	*/22046	*/A01_220	*/1	*/N/A	*/Major T	Wolfe PA	*/1234,56	*/Tag-101	*/1,2,3,4,5	IFI	IFI	X			
*/3808744	*/B01(235495)	*/B01	Ge General Ar	*/1234	*/B01_123	*/1	*/N/A	*/Major Tag		*/1234			IFI	IFI	NULL			
*/3808745	*/B01(235495)	*/B01	Ge General Ar	*/5647	*/B01_564	*/1	*/N/A	*/Major Tag		*/5647			IFI	IFI	NULL			
*/3808742	*/B01(235495)	*/B01	Ge General Ar	*/FS-101	*/B01_FS-	*/1	*/N/A	*/Major Tag		*/FS-101	*/Tag-102	*/2,3,4,5,6	IFI	IFI	NULL			
*/3808743	*/B01(235495)	*/B01	Ge General Ar	*/FTU-201	*/B01_FTU	*/1	*/N/A	*/Major Tag		*/FTU-201	*/Tag-109	*/9,10	IFI	IFI	NULL			
*/3808741	*/B01(235495)	*/B01	Ge General Ar	*/SEP-301	*/B01_SEF	*/1	*/N/A	*/Major Tag		*/SEP-301	*/Tag-101	*/1	IFI	IFI	NULL			
*/4013935	*/B02(235496)	*/B02	Ve Vendor Dc	*/COUPLE	*/B02_CO	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-106	*/6	IFI	IFI	NULL			
*/4013936	*/B02(235496)	*/B02	Ve Vendor Dc	*/COUPLE	*/B02_CO	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-107	*/7	IFI	IFI	NULL			
*/4013937	*/B02(235496)	*/B02	Ve Vendor Dc	*/COUPLE	*/B02_CO	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-108	*/8	IFI	IFI	NULL			
*/4013934	*/B02(235496)	*/B02	Ve Vendor Dc	*/PIPE	*/B02_PIP	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-103	*/3,4,5	IFI	IFI	NULL			
*/4013933	*/B02(235496)	*/B02	Ve Vendor Dc	*/PLATE	*/B02_PLF	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-101	*/1,2,9,10	IFI	IFI	NULL			
*/4013938	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-101	*/B03_Tag	*/1	*/N/A	*/Tag		*/SEP-301	*/Tag-101	*/1	IFI	IFI	NULL			
*/4013935	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-102	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-102	*/2	IFI	IFI	NULL			
*/4013940	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-103	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-103	*/3	IFI	IFI	NULL			
*/4013941	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-104	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-104	*/4	IFI	IFI	NULL			
*/4013942	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-105	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-105	*/5	IFI	IFI	NULL			
*/4013943	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-106	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-106	*/6	IFI	IFI	NULL			
*/4013944	*/B03(235497)	*/B03	Fa Fabricatioi	*/Tag-107	*/B03_Tag	*/1	*/N/A	*/Tag		*/FS-101	*/Tag-107	*/7	IFI	IFI	NULL			

This override will then APPEAR as the new value in sub-supplier list instead of the list of equipment related vendors. To return to the auto-defined value, simple CLEAR the override value (change drop down to "-Select Sub-Supplier-" and the value will clear, then will use the list of supplier on the related equipment.

Order LEVEL Cards are "Auto-Overridden"

For cards set to the ORDER level, DocBoss automatically sets an OVERRIDE to your company. It is rare that an order level card should be linked to ALL sub-suppliers, so we solve this by setting the override automatically. The user can change this simply by removing the override per above.