

Excel Parameter to Show Changes on SDI Report

09/16/2024 1:44 pm MDT

A new parameter, **FormatOnChange[cell]**, is available for document index (SDI report) templates. This parameter highlights changes in data since the previous SDI report submission.

Setup

This can be used for any variables that have the **FormatOnChange[cell]** parameter listed on the template instructions file.

A	B	C	D
9			
10	Numbers		
11	<DocumentsByIndex.Supplier_Doc_Number>	Supplier Doc # for document. Value is built based on the following rules: If "Sub-Supplier # override"==True and "Sub-Supplier Doc Number" not empty then value is Sub-Supplier Doc #; Else if Supplier Doc # is not empty then value is Supplier Doc #. Else value is DocCode_Reference_DocNameSuffix	FormatOnChange[cell]
12	<DocumentsByIndex.Real_Supplier_Doc_Number>	Supplier Doc # for document. If no supplier number, it is blank	FormatOnChange[cell]
13	<DocumentsByIndex.Customer_Doc_Number>	Customer Doc # for document	FormatOnChange[cell]
14	<DocumentsByIndex.Pkg_Number>	For Orders value is Package Number, "0" if empty; for Quotes value is "0"	
15	<DocumentsByIndex.Customer_Sequence>	Customer Doc # Sequence for document	
16	<DocumentsByIndex.Sheet>	Customer Doc # Sheet for document	
17	<DocumentsByIndex.Primary_Doc_Rev>	Primary Document Revision	FormatOnChange[cell]
18	<DocumentsByIndex.Secondary_Doc_Rev>	Secondary Document Revision	FormatOnChange[cell]
19	<DocumentsByIndex.Sub-Supplier_Doc_Number>	Sub-Supplier Doc # for Document	FormatOnChange[cell]
20	<DocumentsByIndex.EUDocNumber>	EU Doc# for Document	FormatOnChange[cell]
26	<DocumentsByIndex.DocCodeType>	Document Doc Code Type	

To apply this formatting to a document index template, first include the desired formatting (color & font) for updated cells in a separate cell as reference.

List this cell inside the parameter. For example, the parameter should be written as

<DocumentsByIndex.Title|FormatOnChange=A1> if the reference formatting is in cell A1.

The screenshot shows a Microsoft Word document titled "SUPPLIER DOCUMENT REGISTER". The ribbon is visible at the top, and the formula bar at the bottom displays the formula: =DocumentsByIndex|Autoheight>. A red arrow points from the "Format" button in the ribbon's Home tab to the "FormatOnChange=A1" part of the formula in the formula bar.

Doc code	Document No.	<Customer_Short_Name> Doc No.	<Supplier_Short_Name> Document No:
Doc_Code_with_Cd	<DocumentsByIndex.Title> FormatOnChange=A1>	Customer_Doc_Number FormatOnChange=Supplier_Doc_Number FormatOnCh	
DocumentsByIndex>			

How it works

When using this parameter in variables, if the document that contains the SDI is returned with comments from customer, once the changes are applied and the [SDI is re-generated from the card](#), all changes will be highlighted per the format set in the cell referenced in the parameter.

SUPPLIER DOCUMENT REGISTER

Client : ACME Engineering

Doc code	Document Title	ACME Doc No.	Current Stage	Current Rev	Due Date
A01	Document Register	1234-A01-1	IFA	1	30/11/2023
B01	General Arrangement Drawings for Ball Valves	1234-B01-3	IFA	0	14/12/2023
B01	General Arrangement Drawings for Butterfly Valves	1234-B01-4	IFA	0	14/12/2023
B01	General Arrangement Drawings for Check Valves	1234-B01-2	IFC	A1	14/12/2023
B06	Table Of Contents	1234-B06-5	IFA	0	11/01/2024
D16	Instrument Data Sheet	1234-D16-6	IFA	0	14/12/2023
D27	Bill Of Material	1234-D27-7-00	IFA	0	14/12/2023
G15	Instrument Calculation	1234-G15-8	IFA	0	14/12/2023
H03	Unpacking and Preservation Procedure	1234-H03-9	IFA	0	11/01/2024
I04	Inspection and Test Plan	1234-I04-10	IFA	0	28/12/2023
M02	Material Test Certificate 123-1	1234-M02-11	IFI	0	25/01/2024
M02	Material Test Certificate 123-2	1234-M02-12	IFI	0	25/01/2024
M02	Material Test Certificate 123-3.1	1234-M02-13	IFI	0	25/01/2024
S06	Manufacturing Data Book	1234-S06-14	IFI	0	08/02/2024